BANK OF CANADA
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Summary of Government of Canada Direct Securities and Loans

Outstanding as at 31 December 2007

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Summary of Government of Canada

Direct Securities and Loans

Outstanding as at
December 31, 2007

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Part 1 - General Tables

Table 1 - Summary of Outstanding Domestic and Foreign Pay Securities and Loans of Government of Canada

Marketable Securities		
Domestic		
Treasury Bills	$115,800,000,000	
Marketable Bonds	245,472,505,000	
Real Return Bonds - Inflation Adjustment	4,978,624,250	
		$366,251,129,250
Foreign Currency		
Canada Bills	1,911,971,858	
Canada Notes	443,415,638	
Euro Medium Term Notes	1,490,053,484	
Bonds	5,643,858,814	
		9,489,299,794
Non-marketable Securities		
Retail		
Canada Savings Bonds	7,651,170,513	
Canada Premium Bonds	5,817,870,243	
Unprocessed Retail Transactions	(263,372,561)	
		13,205,668,195
Bonds issued to Canada Pension Plan Investment Fund		1,043,659,000
Total Outstanding including Real Return Bonds - Inflation Adjusted		$389,989,756,239

Table 2 - Government of Canada Cross Currency Swaps (Excluding Cdn.$/U.S.$, Cdn.$/Euro and Cdn.$/Yen Swaps)

For the cross currency swaps listed below, the Government's liability in one currency has been swapped into a U.S. dollar liability.

Maturity Date		Coupon %	Notional Amount*	Basis	Notional Amount
2008	January 31	3.300**	JPY 5,000,000,000	3 month LIBOR	U.S.$ 43,879,000
	November 5	5.295	USD 1,200,000,000	3 month LIBOR	1,200,000,000
					U.S.$ 1,243,879,000

* Japanese Yen (JPY), United States dollar (USD)

** Although the principal is denominated in Japanese Yen, the coupon is payable in Australian dollars.

Table 3 - Government of Canada Cdn.$/U.S.$ Swaps

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.

Maturity Date		Coupon %	Notional Amount (Cdn. $)	Basis	Notional Amount (U.S.$)
2008	Mar. 1	3.5944	68,100,000	3 month LIBOR	50,000,000
	Mar. 1	4.0957	68,875,000	3 month LIBOR	50,000,000
	Mar. 1	4.5130	79,175,000	Fixed	50,000,000
	Mar. 1	5.1792	142,100,000	3 month LIBOR	100,000,000
	Mar. 1	5.1950	71,065,000	Fixed	50,000,000
	Mar. 1	5.3090	106,425,000	3 month LIBOR	75,000,000
	Mar. 1	5.41945	76,125,000	3 month LIBOR	50,000,000
	Mar. 1	5.5119	282,860,000	Fixed	200,000,000
	Jun. 1	5.3050	146,900,000	3 month LIBOR	100,000,000
	Jun. 1	5.3109	145,500,000	3 month LIBOR	100,000,000
	Jun. 1	5.3180	145,250,000	3 month LIBOR	100,000,000
	Jun. 1	5.3420	74,900,000	3 month LIBOR	50,000,000
	Jun. 1	5.3460	149,430,000	3 month LIBOR	100,000,000
	Jun. 1	5.3468	74,345,000	3 month LIBOR	50,000,000
	Jun. 1	5.42238	75,110,000	3 month LIBOR	50,000,000
	Jun. 1	5.5570	355,475,000	3 month LIBOR	250,000,000
	Sept. 30	3 month BA	75,565,000	3 month LIBOR	50,000,000
	Oct. 1	5.1680	77,400,000	3 month LIBOR	50,000,000
	Oct. 1	5.2440	105,189,000	3 month LIBOR	70,000,000
	Oct. 1	5.3505	106,015,000	3 month LIBOR	70,000,000
2009	Mar. 1	4.7840	107,380,000	3 month LIBOR	70,000,000
	Mar. 1	4.8300	100,197,500	3 month LIBOR	65,000,000
	Mar. 1	4.8780	114,360,000	3 month LIBOR	75,000,000
	Mar. 1	4.9630	76,570,000	3 month LIBOR	50,000,000
	Mar. 1	5.0034	75,725,000	3 month LIBOR	50,000,000
	Mar. 1	5.1167	75,000,000	3 month LIBOR	50,000,000
	Mar. 1	5.1462	149,300,000	3 month LIBOR	100,000,000
	Mar. 1	5.3230	114,150,000	3 month LIBOR	75,000,000
	Jun. 1	4.8260	108,010,000	3 month LIBOR	70,000,000
	Jun. 1	4.8867	74,685,000	3 month LIBOR	50,000,000
	Jun. 1	4.9380	150,130,000	3 month LIBOR	100,000,000
	Jun. 1	5.0040	103,656,000	3 month LIBOR	70,000,000
	Jun. 1	5.0270	148,180,000	3 month LIBOR	100,000,000
	Jun. 1	5.0275	76,175,000	3 month LIBOR	50,000,000
	Jun. 1	5.0390	96,720,000	3 month LIBOR	65,000,000
	Oct. 1	5.3750	116,572,500	Fixed	75,000,000
	Oct. 1	5.6700	115,000,000	3 month LIBOR	80,685,000
	Oct. 1	5.6800	118,300,000	3 month LIBOR	80,662,500
	Oct. 1	6.0838	113,190,000	3 month LIBOR	82,935,000
	Oct. 1	6.1410	103,774,000	3 month LIBOR	70,421,000
2010	Jun. 1	3.9350	65,775,000	3 month LIBOR	50,000,000

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.

Maturity Date		Coupon %	Notional Amount (Cdn. $)	Basis	Notional Amount (U.S.$)
2010	Oct. 1	4.4950	79,230,000	Fixed	50,000,000
2011	Mar. 1	4.6400	78,670,000	Fixed	50,000,000
	Mar. 1	5.0090	78,375,000	Fixed	50,000,000
	Mar. 1	5.4000	115,072,500	Fixed	75,000,000
	Mar. 1	5.4300	114,750,000	Fixed	75,000,000
	Mar. 1	5.5860	116,632,500	Fixed	75,000,000
	Jun. 1	4.44453	99,750,000	Fixed	75,000,000
	Jun. 1	4.4527	99,375,000	Fixed	75,000,000
	Jun. 1	4.4659	68,450,000	3 month LIBOR	50,000,000
	Jun. 1	4.5279	68,940,000	Fixed	50,000,000
	Jun. 1	4.6112	101,400,000	Fixed	75,000,000
	Jun. 1	4.6430	78,670,000	Fixed	50,000,000
	Jun. 1	4.6600	79,010,000	Fixed	50,000,000
	Jun. 1	4.6980	78,950,000	Fixed	50,000,000
	Jun. 1	4.8045	79,440,000	Fixed	50,000,000
	Jun. 1	4.9430	77,875,000	Fixed	50,000,000
	Jun. 1	5.0339	77,815,000	Fixed	50,000,000
	Jun. 1	5.0670	78,775,000	Fixed	50,000,000
	Jun. 1	5.4000	114,990,000	Fixed	75,000,000
2012	Jun. 1	3.9148	93,675,000	Fixed	75,000,000
	Jun. 1	3.9154	57,410,000	3 month LIBOR	50,000,000
	Jun. 1	3.93343	93,375,000	Fixed	75,000,000
	Jun. 1	3.94551	92,287,500	Fixed	75,000,000
	Jun. 1	3.95915	61,200,000	Fixed	50,000,000
	Jun. 1	3.9840	93,225,000	3 month LIBOR	75,000,000
	Jun. 1	4.0190	90,225,000	3 month LIBOR	75,000,000
	Jun. 1	4.0499	118,150,000	3 month LIBOR	100,000,000
	Jun. 1	4.0569	117,380,000	3 month LIBOR	100,000,000
	Jun. 1	4.1065	58,875,000	3 month LIBOR	50,000,000
	Jun. 1	4.3370	133,900,000	3 month LIBOR	100,000,000
	Jun. 1	4.3697	96,525,000	Fixed	75,000,000
	Jun. 1	4.59355	99,600,000	Fixed	75,000,000
	Jun. 1	4.6314	68,625,000	Fixed	50,000,000
	Jun. 1	4.6402	102,787,500	3 month LIBOR	75,000,000
	Jun. 1	4.6770	68,300,000	Fixed	50,000,000
	Jun. 1	4.8198	100,897,500	3 month LIBOR	75,000,000
	Jun. 1	4.9090	78,445,000	Fixed	50,000,000
	Jun. 1	4.9872	79,500,000	Fixed	50,000,000
	Jun. 1	5.0863	78,745,000	Fixed	50,000,000
	Jun. 1	5.1110	78,540,000	Fixed	50,000,000
	Jun. 1	5.4980	76,650,000	Fixed	50,000,000
2013	Jun. 1	3.7493	120,600,000	3 month LIBOR	100,000,000

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.

Maturity Date		Coupon %	Notional Amount (Cdn. $)	Basis	Notional Amount (U.S.$)
2013	Jun. 1	4.0677	117,500,000	3 month LIBOR	100,000,000
	Jun. 1	4.07245	123,100,000	3 month LIBOR	100,000,000
	Jun. 1	4.0995	118,200,000	3 month LIBOR	100,000,000
	Jun. 1	4.11355	91,687,500	Fixed	75,000,000
	Jun. 1	4.11843	90,975,000	Fixed	75,000,000
	Jun. 1	4.14637	122,700,000	Fixed	100,000,000
	Jun. 1	4.1494	62,000,000	3 month LIBOR	50,000,000
	Jun. 1	4.30247	89,250,000	3 month LIBOR	75,000,000
	Jun. 1	4.5100	33,437,500	3 month LIBOR	25,000,000
	Jun. 1	4.5340	33,375,000	3 month LIBOR	25,000,000
	Jun. 1	4.5480	98,662,500	Fixed	75,000,000
	Jun. 1	4.5938	103,050,000	Fixed	75,000,000
	Jun. 1	4.6810	102,150,000	Fixed	75,000,000
	Jun. 1	4.7850	104,250,000	3 month LIBOR	75,000,000
2014	Mar. 15	4.1145	62,750,000	Fixed	50,000,000
	Mar. 15	4.11452	92,625,000	Fixed	75,000,000
	Mar. 15	4.1870	91,950,000	Fixed	75,000,000
	Mar. 15	4.1969	123,750,000	Fixed	100,000,000
	Mar. 15	4.2973	59,850,000	Fixed	50,000,000
	Mar. 15	4.3137	91,117,500	Fixed	75,000,000
	Mar. 15	4.3400	91,762,500	Fixed	75,000,000
	Mar. 15	4.6365	103,170,000	Fixed	75,000,000
	Mar. 15	4.6615	100,650,000	Fixed	75,000,000
	Mar. 15	4.7329	101,962,500	Fixed	75,000,000
	Mar. 15	4.8547	69,425,000	3 month LIBOR	50,000,000
	Mar. 15	4.8973	69,925,000	3 month LIBOR	50,000,000
	Jun. 1	3.7516	119,120,000	3 month LIBOR	100,000,000
	Jun. 1	3.7662	118,950,000	3 month LIBOR	100,000,000
	Jun. 1	3.7964	119,500,000	3 month LIBOR	100,000,000
	Jun. 1	3.8246	119,850,000	3 month LIBOR	100,000,000
	Jun. 1	4.0288	117,750,000	3 month LIBOR	100,000,000
	Jun. 1	4.1189	85,350,000	3 month LIBOR	75,000,000
	Jun. 1	4.1435	86,437,500	3 month LIBOR	75,000,000
	Jun. 1	4.2989	92,250,000	3 month LIBOR	75,000,000
	Jun. 1	4.55863	65,200,000	Fixed	50,000,000
	Jun. 1	4.5768	65,725,000	Fixed	50,000,000
	Jun. 1	4.6020	96,862,500	Fixed	75,000,000
	Jun. 1	4.6262	97,500,000	Fixed	75,000,000
	Jun. 1	4.6421	94,410,000	3 month LIBOR	75,000,000
	Jun. 1	4.6437	97,627,500	Fixed	75,000,000
	Jun. 1	4.6591	94,725,000	3 month LIBOR	75,000,000
	Jun. 1	4.70554	98,730,000	Fixed	75,000,000
	Jun. 1	4.7375	99,300,000	Fixed	75,000,000

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.

Maturity Date		Coupon %	Notional Amount (Cdn. $)	Basis	Notional Amount (U.S.$)
2014	Jun. 1	4.7540	65,200,000	3 month LIBOR	50,000,000
	Jun. 1	4.7943	99,150,000	3 month LIBOR	75,000,000
	Jun. 1	4.9805	136,240,000	Fixed	100,000,000
2015	Jun. 1	3.7511	92,325,000	3 month LIBOR	75,000,000
	Jun. 1	3.8187	123,250,000	3 month LIBOR	100,000,000
	Jun. 1	3.8207	92,737,500	3 month LIBOR	75,000,000
	Jun. 1	3.8960	124,310,000	3 month LIBOR	100,000,000
	Jun. 1	3.9048	121,850,000	3 month LIBOR	100,000,000
	Jun. 1	3.9082	121,940,000	3 month LIBOR	100,000,000
	Jun. 1	3.9301	121,720,000	3 month LIBOR	100,000,000
	Jun. 1	3.9585	122,150,000	3 month LIBOR	100,000,000
	Jun. 1	3.9598	121,200,000	3 month LIBOR	100,000,000
	Jun. 1	4.0205	117,870,000	3 month LIBOR	100,000,000
	Jun. 1	4.0487	95,175,000	3 month LIBOR	75,000,000
	Jun. 1	4.0525	126,950,000	3 month LIBOR	100,000,000
	Jun. 1	4.1225	93,525,000	3 month LIBOR	75,000,000
	Jun. 1	4.1273	85,950,000	3 month LIBOR	75,000,000
	Jun. 1	4.1384	85,650,000	3 month LIBOR	75,000,000
	Jun. 1	4.1598	93,225,000	3 month LIBOR	75,000,000
	Jun. 1	4.17423	62,050,000	3 month LIBOR	50,000,000
	Jun. 1	4.1810	92,625,000	Fixed	75,000,000
	Jun. 1	4.1850	92,775,000	3 month LIBOR	75,000,000
	Jun. 1	4.2002	62,050,000	3 month LIBOR	50,000,000
	Jun. 1	4.2103	57,875,000	3 month LIBOR	50,000,000
	Jun. 1	4.3380	62,100,000	Fixed	50,000,000
	Jun. 1	4.3438	91,875,000	3 month LIBOR	75,000,000
	Jun. 1	4.37127	90,150,000	Fixed	75,000,000
	Jun. 1	4.3860	90,300,000	Fixed	75,000,000
	Jun. 1	4.3960	120,550,000	Fixed	100,000,000
	Jun. 1	4.4310	90,487,500	Fixed	75,000,000
2016	Jun. 1	4.0098	117,000,000	Fixed	100,000,000
	Jun. 1	4.0450	169,050,000	3 month LIBOR	150,000,000
	Jun. 1	4.0545	113,150,000	3 month LIBOR	100,000,000
	Jun. 1	4.1248	113,250,000	3 month LIBOR	100,000,000
	Nov. 20	4.1631	56,380,000	Fixed	50,000,000
	Nov. 20	4.18581	113,000,000	Fixed	100,000,000
	Nov. 20	4.2380	52,750,000	Fixed	50,000,000
	Nov. 20	4.2877	52,200,000	Fixed	50,000,000
	Nov. 20	4.3188	103,690,000	Fixed	100,000,000
2017	Feb. 20	4.4067	80,925,000	Fixed	75,000,000
	Feb. 20	4.6263	52,150,000	Fixed	50,000,000
	Feb. 20	4.6564	104,860,000	Fixed	100,000,000
	Mar. 20	4.4898	79,350,000	Fixed	75,000,000

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.

Maturity Date		Coupon %	Notional Amount (Cdn. $)	Basis	Notional Amount (U.S.$)
2017	Mar. 20	4.6458	53,675,000	Fixed	50,000,000
	Apr. 20	4.2287	55,150,000	Fixed	50,000,000
	Apr. 20	4.2892	54,900,000	Fixed	50,000,000
	May 20	4.1826	55,400,000	Fixed	50,000,000
	May 20	4.21876	110,800,000	Fixed	100,000,000
	May 20	4.5388	104,630,000	Fixed	100,000,000
	May 20	4.5433	104,300,000	Fixed	100,000,000
	May 20	4.5773	104,200,000	3 month LIBOR	100,000,000
	May 20	4.5823	103,700,000	Fixed	100,000,000
	May 20	4.5926	104,300,000	Fixed	100,000,000
	May 20	4.6273	52,195,000	Fixed	50,000,000
	May 20	4.6325	53,350,000	Fixed	50,000,000
	Jun. 1	3.9835	117,800,000	Fixed	100,000,000
	Jun. 1	4.0122	116,890,000	Fixed	100,000,000
	Jun. 1	4.0207	117,530,000	Fixed	100,000,000
	Jun. 1	4.0262	117,600,000	Fixed	100,000,000
	Jun. 1	4.0313	117,170,000	Fixed	100,000,000
	Jun. 1	4.1118	116,140,000	Fixed	100,000,000
	Jun. 1	4.1274	115,650,000	Fixed	100,000,000
	Jun. 1	4.1763	114,750,000	Fixed	100,000,000
	Jun. 1	4.2051	115,190,000	Fixed	100,000,000
	Jun. 1	4.21744	113,250,000	Fixed	100,000,000
	July 20	4.6740	53,375,000	3 month LIBOR	50,000,000
	Aug. 20	4.5517	53,250,000	3 month LIBOR	50,000,000
	Aug. 20	4.6200	80,212,500	Fixed	75,000,000
	Sept. 20	4.3226	99,920,000	3 month LIBOR	100,000,000
	Sept. 20	4.4428	49,330,000	3 month LIBOR	50,000,000
	Oct. 03	4.4070	75,000,000	3 month LIBOR	76,336,000
	Oct. 20	4.2830	49,000,000	Fixed	50,000,000
			$19,131,971,500		U.S.$14,896,039,500

Table 4 - Government of Canada Cdn.$/Euro Swaps

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.

Maturity Date		Coupon %	Notional Amount (Cdn. $)	Basis	Notional Amount (Euro)
2008	Mar. 1	4.6600	70,300,000	Fixed	50,000,000
	Mar. 1	5.6864	95,211,700	Fixed	75,000,000
	Jun. 1	4.6210	70,124,600	Fixed	50,000,000
	Jun. 1	4.8389	69,608,000	Fixed	50,000,000
	Jun. 1	5.3511	69,331,875	Fixed	50,000,000
	Jun. 1	5.4375	67,952,500	Fixed	50,000,000
	Oct. 1	4.9488	70,492,000	Fixed	50,000,000
	Oct. 1	5.1823	68,913,188	Fixed	50,000,000
	Oct. 1	5.4112	98,121,700	Fixed	75,000,000
	Oct. 1	5.7360	95,861,400	Fixed	75,000,000
2009	Mar. 1	5.2880	69,911,985	Fixed	50,000,000
	Mar. 1	5.2900	105,513,549	Fixed	75,000,000
	Jun. 1	4.7729	106,008,000	Fixed	75,000,000
	Jun. 1	4.9441	104,018,700	Fixed	75,000,000
	Jun. 1	5.0140	72,437,000	Fixed	50,000,000
	Jun. 1	5.1117	105,251,400	Fixed	75,000,000
	Jun. 1	5.3488	69,936,274	Fixed	50,000,000
	Jun. 1	5.4246	105,251,250	Fixed	75,000,000
	Jun. 1	5.5324	98,002,100	Fixed	75,000,000
	Jun. 1	5.8425	67,671,000	Fixed	50,000,000
	Oct. 1	4.9457	72,035,800	Fixed	50,000,000
	Oct. 1	4.9670	104,429,625	Fixed	75,000,000
	Oct. 1	5.0490	70,056,125	Fixed	50,000,000
	Oct. 1	5.0527	72,121,000	Fixed	50,000,000
	Oct. 1	5.2030	70,107,600	Fixed	50,000,000
	Oct. 1	5.3900	70,007,000	Fixed	50,000,000
	Oct. 1	5.3905	69,155,575	Fixed	50,000,000
	Oct. 1	5.4034	68,216,160	Fixed	50,000,000
	Oct. 1	5.4145	68,935,000	Fixed	50,000,000
	Oct. 1	5.5120	97,072,500	Fixed	75,000,000
	Oct. 1	5.7305	67,866,100	Fixed	50,000,000
	Oct. 1	5.7694	66,770,496	Fixed	50,000,000
	Oct. 1	5.7695	65,293,000	Fixed	50,000,000
	Oct. 1	6.0855	151,000,260	Fixed	100,000 000
	Oct. 1	6.1353	74,000,000	Fixed	50,000,000
2010	Mar. 1	5.1270	103,585,913	Fixed	75,000,000
	Mar. 1	5.7810	67,067,000	Fixed	50,000,000
	Mar. 1	5.7870	66,280,375	Fixed	50,000,000
	Mar. 1	5.8147	67,374,000	Fixed	50,000,000
	Mar. 1	6.0720	69,800,000	Fixed	50,000,000
	June 1	5.0857	72,154,700	Fixed	50,000,000

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.

Maturity Date		Coupon %	Notional Amount (Cdn. $)	Basis	Notional Amount (Euro)
2010	June 1	5.0985	71,962,000	Fixed	50,000,000
	June 1	5.1230	69,797,000	Fixed	50,000,000
	June 1	5.1480	69,922,000	Fixed	50,000,000
	June 1	5.2008	70,162,500	Fixed	50,000,000
	June 1	5.3390	69,452,000	Fixed	50,000,000
	June 1	5.3946	70,668,100	Fixed	50,000,000
	June 1	5.6452	65,190,000	Fixed	50,000,000
	June 1	5.7470	67,202,550	Fixed	50,000,000
	June 1	5.7630	66,600,000	Fixed	50,000,000
	June 1	5.8348	66,000,000	Fixed	50,000,000
	June 1	5.8400	66,149,000	Fixed	50,000,000
	June 1	5.8970	42,380,100	Fixed	30,000,000
	June 1	5.95387	56,539,560	Fixed	40,000,000
	June 1	5.9570	69,236,750	Fixed	50,000,000
	June 1	5.9716	69,145,000	Fixed	50,000,000
	June 1	6.2250	68,250,000	Fixed	50,000,000
	June 1	6.2560	68,100,000	Fixed	50,000,000
	Oct. 1	5.1360	70,478,000	Fixed	50,000,000
	Oct. 1	5.2390	71,805,000	Fixed	50,000,000
	Oct. 1	5.2657	103,876,125	Fixed	75,000,000
	Oct. 1	5.2810	103,462,328	Fixed	75,000,000
	Oct. 1	5.3320	71,512,500	Fixed	50,000,000
	Oct. 1	5.3910	67,200,000	Fixed	50,000,000
	Oct. 1	5.5186	104,770,421	Fixed	75,000,000
	Oct. 1	5.7011	52,407,000	Fixed	40,000,000
	Oct. 1	5.7260	98,520,000	Fixed	75,000,000
2011	Jun. 1	3.8182	70,260,000	Fixed	50,000,000
	Jun. 1	4.1127	119,869,000	Fixed	85,000,000
	Jun. 1	4.1504	82,800,000	Fixed	60,000,000
	Jun. 1	4.2463	91,942,000	Fixed	65,000,000
	Jun. 1	4.2857	119,306,000	Fixed	85,000,000
	Jun. 1	5.1020	105,164,970	Fixed	75,000,000
	Jun. 1	5.3696	69,535,700	Fixed	50,000,000
	Jun. 1	5.4906	69,340,800	Fixed	50,000,000
	Sep. 1	3.9918	78,375,000	Fixed	55,000,000
	Sep. 1	4.0302	120,581,000	Fixed	85,000,000
	Sep. 1	4.0342	119,816,000	Fixed	85,000,000
	Sep. 1	4.0507	113,960,000	Fixed	80,000,000
	Sep. 1	4.0713	113,760,000	Fixed	80,000,000
2012	Jun. 1	3.6245	121,057,115	Fixed	85,000,000
	Jun. 1	3.8644	119,952,000	Fixed	85,000,000
	Jun. 1	3.9810	70,875,000	Fixed	50,000,000
	Jun. 1	3.9985	115,931,500	Fixed	85,000,000

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.

Maturity Date		Coupon %	Notional Amount (Cdn. $)	Basis	Notional Amount (Euro)
2012	Jun. 1	4.0036	120,360,000	Fixed	85,000,000
	Jun. 1	4.0565	119,175,000	Fixed	85,000,000
	Jun. 1	4.0831	114,032,000	Fixed	80,000,000
	Jun. 1	4.3040	119,348,500	Fixed	85,000,000
	Jun. 1	4.3406	119,433,000	Fixed	85,000,000
	Jun. 1	5.6030	70,615,000	Fixed	50,000,000
	Jun. 1	5.6740	70,101,870	Fixed	50,000,000
2013	Jun. 1	3.5659	126,066,000	Fixed	85,000,000
	Jun. 1	3.8594	119,793,050	Fixed	85,000,000
	Jun. 1	3.9227	71,300,000	Fixed	50,000,000
	Jun. 1	4.0496	120,997,500	Fixed	85,000,000
	Jun. 1	4.0658	118,725,000	Fixed	85,000,000
	Jun. 1	4.0672	81,954,000	Fixed	60,000,000
	Jun. 1	4.0688	118,549,500	Fixed	85,000,000
	Jun. 1	4.4148	119,408,000	Fixed	85,000,000
	Jun. 1	4.4189	118,983,000	Fixed	85,000,000
2014	Jun. 1	3.7230	124,025,500	Fixed	85,000,000
	Jun. 1	3.8509	121,953,104	Fixed	85,000,000
	Jun. 1	3.8703	120,402,500	Fixed	85,000,000
	Jun. 1	3.9784	121,779,500	Fixed	85,000,000
	Jun. 1	4.0179	116,000,000	Fixed	85,000,000
	Jun. 1	4.0821	137,460,000	Fixed	100,000,000
	Jun. 1	4.1316	118,991,500	Fixed	85,000,000
	Jun. 1	4.1690	118,986,000	Fixed	85,000,000
	Jun. 1	4.2910	121,735,000	Fixed	85,000,000
	Jun. 1	4.2957	92,675,000	Fixed	65,000,000
	Jun. 1	4.3521	118,337,000	Fixed	85,000,000
	Jun. 1	4.4222	120,292,000	Fixed	85,000,000
2015	Jun. 1	3.8280	123,586,000	Fixed	85,000,000
	Jun. 1	3.8531	120,718,928	Fixed	85,000,000
	Jun. 1	3.9775	117,968,032	Fixed	85,000,000
	Jun. 1	4.1189	117,096,000	Fixed	85,000,000
	Jun. 1	4.1417	118,872,500	Fixed	85,000,000
	Jun. 1	4.1655	118,490,000	Fixed	85,000,000
	Jun. 1	4.3961	117,988,500	Fixed	85,000,000
2016	Jun. 1	4.0825	71,290,000	Fixed	50,000,000
	Jun. 1	4.1738	119,918,000	Fixed	85,000,000
	Jun. 1	4.1782	120,437,775	Fixed	85,000,000
	Jun. 1	4.2060	111,240,000	Fixed	80,000,000
	Jun. 1	4.3352	119,340,000	Fixed	85,000,000
	Jun. 1	4.3766	120,504,500	Fixed	85,000,000
	Jun. 1	4.4068	119,918,000	Fixed	85,000,000
	Jun. 1	4.4230	121,728,500	Fixed	85,000,000

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.

Maturity Date		Coupon %	Notional Amount (Cdn. $)	Basis	Notional Amount (Euro)
2016	Jun. 1	4.4507	122,757,000	Fixed	85,000,000
	Jun. 1	4.4510	120,666,000	Fixed	85,000,000
	Jun. 1	4.5537	119,569,500	Fixed	85,000,000
	Jun. 1	4.5918	141,600,000	Fixed	100,000,000
	Jun. 1	4.5964	70,675,000	Fixed	50,000,000
	Jun. 1	4.5978	119,544,000	Fixed	85,000,000
	Jun. 1	4.6322	70,267,500	Fixed	50,000,000
2017	Apr. 20	4.1792	74,700,000	Fixed	50,000,000
	Apr. 20	4.1888	75,225,000	Fixed	50,000,000
	Jun. 1	4.0051	154,450,000	Fixed	100,000,000
	Jun. 1	4.1594	153,650,000	Fixed	100,000,000
	Jul. 20	4.3963	70,550,000	Fixed	50,000,000
	Jul. 20	4.4350	70,510,000	Fixed	50,000,000
	Jul. 20	4.4817	71,250,000	Fixed	50,000,000
	Jul. 20	4.4994	114,744,000	Fixed	80,000,000
	Jul. 20	4.5535	142,620,000	Fixed	100,000,000
	Jul. 20	4.6186	70,875,000	Fixed	50,000,000
	Aug. 20	4.4080	72,675,000	Fixed	50,000,000
	Aug. 20	4.5002	142,820,000	Fixed	100,000,000
	Aug. 20	4.5694	72,850,000	Fixed	50,000,000
	Sep. 20	4.3410	106,087,500	Fixed	75,000,000
	Sep. 20	4.3690	71,800,000	Fixed	50,000,000
			$14,017,021,228		Euro 9,990,000,000

Table 5 - Government of Canada Cdn.$/Yen Swaps

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Yen liability.

Maturity Date		Coupon %	Notional Amount	Basis	Notional Amount
2010	June 1	5.8350	CDN 110,900,000	6 month LIBOR	Yen 8,000,000,000

Section 2.1 - Treasury Bills

General Characteristics

The following general characteristics apply to Government of Canada treasury bills:

- As of September 18, 1997, treasury bills are issued every two weeks.
- Primary distributors submit treasury bill tenders electronically to the Bank of Canada.
- Treasury bills are generally issued with a term to maturity of 98 days, 168 or 182 days and 350 or 364 days. For cash management reasons, treasury bills may also be issued (usually with a term to maturity of less than 91 days).
- Treasury bills are priced at a discount. The return is the difference between the purchase price and the par value. The rate of return (yield) is conventionally calculated by dividing this difference by the purchase price and expressing the result as an annual percentage rate, using a 365-day year. The rate of return is computed as follows:

$$\text{yield} = \frac{\text{par value - purchase price}}{\text{purchase price}} \text{ X } \frac{365 \text{ X } 100}{\text{term}}$$

- Effective April 2008, all new issues of treasury bills are issued in book-entry form only.
- The full amount of the treasury bills are registered in fully registered form in the name of "CDS & Co.", a nominee of the Canadian Depository for Securities Limited (CDS) and recorded in book-entry form by the registrar.
- Principal is paid in lawful money of Canada to CDS & Co.
- Treasury bills must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS.

Section 2.1 – Treasury Bills
Listed by Maturity Date and Outstanding Amount

Maturity Date 2008	Issue Date 2007	Average Price at Tender	Average Yield at Tender (%)	Outstanding Amount ($)
January 3	December 13	99.767	4.065	2,500,000,000
January 4	December 20	99.834	4.048	3.000,000,000
January 10	July 12	97.747	4.623	2,100,000,000
January 10	July 26	97.889	4.685	1,800,000,000
January 10	October 4	98.934	4.015	4,100,000,000
January 24	January 25	95.989	4.190	1,800,000,000
January 24	February 8	96.101	4.231	1,900,000,000
January 24	October 18	98.941	3.987	4,100,000,000
February 7	August 9	97.711	4.698	1,900,000,000
February 7	August 23	98.162	4.067	1,900,000,000
February 7	November 1	98.946	3.968	5,300,000,000
February 21	February 22	95.950	4.233	2,500,000,000
February 21	March 8	96.192	4.128	2,700,000,000
February 21	November 15	98.934	4.015	6,500,000,000
March 6	September 6	97.901	4.299	2,000,000,000
March 6	September 20	98.059	4.300	1,800,000,000
March 6	November 29	98.958	3.920	6,800,000,000
March 20	March 22	96.007	4.170	2,400,000,000
March 20	April 5	96.119	4.211	1,800,000,000
March 20	December 13	98.968	3.884	4,400,000,000
April 3	October 4	97.945	4.207	1,700,000,000
April 3	October 18	98.059	4.300	1,700,000,000
April 3	December 27	98.974	3.862	4,100,000,000
April 17	April 19	95.893	4.295	1,600,000,000
April 17	May 3	96.025	4.317	1,600,000,000
May 1	November 1	97.927	4.246	2,100,000,000
May 1	November 15	98.096	4.217	2,500,000,000
May 15	May 17	95.853	4.338	1,600,000,000
May 15	May 31	95.811	4.559	1,800,000,000
May 29	November 29	98.073	3.940	2,600,000,000
May 29	December 13	98.192	4.001	1,800,000,000
June 12	June 14	95.451	4.779	1,900,000,000
June 12	June 28	95.648	4.745	2,200,000,000
June 26	December 27	98.043	4.003	1,700,000,000
July 10	July 12	95.479	4.748	2,100,000,000
July 10	July 26	95.617	4.780	1,800,000,000
August 7	August 9	95.472	4.756	1,900,000,000
August 7	August 23	96.252	4.061	1,900,000,000
September 4	September 6	95.837	4.356	2,000,000,000
September 4	September 20	95.959	4.392	1,800,000,000
October 2	October 4	95.954	4.228	1,700,000,000
October 2	October 18	95.931	4.423	1,700,000,000
October 30	November 1	95.884	4.305	2,100,000,000
October 30	November 15	96.112	4.219	2,500,000,000
November 27	November 29	96.265	3.891	2,600,000,000
November 27	December 13	96.286	4.023	1,800,000,000
December 24	December 27	96.177	3.997	1,700,000,000
				115,800,000,000

Section 2.2 - Marketable Bonds

General Characteristics

The following general characteristics apply to Government of Canada domestic marketable bonds unless otherwise indicated in the details of each maturity:

Bearer and Registered Bonds

- Principal is payable without charge in lawful money of Canada at the Bank of Canada, Ottawa.
- Interest is payable without charge in lawful money of Canada at any branch of any authorized financial institution in Canada.
- Bearer and registered bonds are interchangeable as to denomination and/or form, if available.
- The denominations, serial letters and forms of bearer and registered bonds are as follows:

	$1,000	$5,000	$25,000	$100,000	$1,000,000
Bearer	E	C	D	W	K
Registered	M	V	X	Y	L

- Effective December 1993, all new issues of Government of Canada domestic marketable bonds were issued in registered format only.
- Registration is at the Bank of Canada, Ottawa.
- Government of Canada marketable bonds payable in Canadian dollars are non-callable.
- The dates under "The Closing of Books for Interest" are subject to change without notice. Unless otherwise indicated, the date for the closing of books for interest is the 12th day of the month preceding the interest payment.
- Since 1992, all domestic marketable bonds are sold by auction.

Global Certificates

- From October 1995 to March 2008, all new issues of domestic marketable bonds were issued in global certificate form only. These global certificates were subsequently replaced by a book-entry register.
- A book-entry position for the full amount of the bonds is issued in fully registered form in the name of "CDS & Co.", a nominee of the Canadian Depository for Securities Limited (CDS).
- Principal and interest are paid in lawful money of Canada to CDS & Co.
- The bonds must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS and only in denominations of $1,000 and integral multiples thereof.

Section 2.2 – Marketable Bonds
Listed by Series, ISIN and Outstanding Amount

Series	ISIN	Maturity	Coupon (%)	Outstanding Amount ($)	Page
A23	CA135087-TH77	March 15, 2014	10¼	766,898,000	33
A34	CA135087-TU88	June 1, 2015	11¼	481,505,000	35
A39	CA135087-TZ75	March 15, 2021	10½	720,361,000	37
A43	CA135087-UE28	June 1, 2021	9¾	431,949,000	38
A49	CA135087-UM44	June 1, 2022	9¼	470,448,000	40
A55	CA135087-UT96	June 1, 2023	8	5,835,975,000	41
A76	CA135087-VH40	June 1, 2025	9	5,251,284,000	42
H41	CA135087-QB35	March 1, 2008	12¾	578,665,000	19
H52	CA135087-QL17	October 1, 2008	11¾	395,547,000	21
H58	CA135087-QQ04	March 1, 2009	11½	139,655,000	22
H63	CA135087-QV98	October 1, 2009	10¾	230,359,000	25
H68	CA135087-RD81	June 1, 2009	11	637,846,000	23
H74	CA135087-RK25	June 1, 2008	10	2,990,489,000	19
H79	CA135087-RQ94	March 1, 2010	9¾	83,434,000	26
H81	CA135087-RS50	June 1, 2010	9½	2,224,605,000	26
H85	CA135087-RW62	October 1, 2010	8¾	115,578,000	29
H87	CA135087-RY29	March 1, 2011	9	537,808,000	29
H98	CA135087-SH86	June 1, 2011	8½	608,151,000	30
L25	CA135087-UL60	December 1, 2021	4¼	5,175,000,000	39
VS05	CA135087-VS05	December 1, 2026	4¼	5,250,000,000	43
VW17	CA135087-VW17	June 1, 2027	8	7,643,835,000	45
WH31	CA135087-WH31	June 1, 2008	6	4,521,583,000	20
WL43	CA135087-WL43	June 1, 2029	5¾	13,201,014,000	46
WR13	CA135087-WR13	June 1, 2009	5½	6,175,192,000	23
WV25	CA135087-WV25	December 1, 2031	4	5,800,000,000	46
WX80	CA135087-WX80	June 1, 2010	5½	5,127,128,000	27
XB51	CA135087-XB51	June 1, 2011	6	10,228,272,000	30
XG49	CA135087-XG49	June 1, 2033	5¾	13,410,295,000	48
XH22	CA135087-XH22	June 1, 2012	5¼	10,356,853,000	32
XM17	CA135087-XM17	June 1, 2013	5¼	8,996,594,000	32
XN99	CA135087-XN99	September 1, 2008	4¼	9,580,836,000	21
XQ21	CA135087-XQ21	December 1, 2036	3	5,850,000,000	48
XS86	CA135087-XS86	June 1, 2014	5	9,778,802,000	34
XT69	CA135087-XT69	September 1, 2009	4¼	8,950,202,000	24
XW98	CA135087-XW98	June 1, 2037	5	11,849,089,000	50
XX71	CA135087-XX71	June 1, 2015	4½	10,300,000,000	35
XY54	CA135087-XY54	September 1, 2010	4	7,802,885,000	28
YB43	CA135087-YB43	June 1, 2016	4	10,300,000,000	36
YC26	CA135087-YC26	September 1, 2011	3¾	9,327,862,000	31
YD09	CA135087-YD09	June 1, 2008	3¾	722,013,000	20
YE81	CA135087-YE81	December 1, 2008	4¼	6,907,802,000	22
YF56	CA135087-YF56	June 1, 2017	4	10,342,526,000	36
YG30	CA135087-YG30	June 1, 2012	3¾	6,824,165,000	32
YH13	CA135087-YH13	June 1, 2009	3¾	3,500,000,000	24
YJ78	CA135087-YJ78	December 1, 2009	4¼	7,500,000,000	26
YK42	CA135087-YK42	December 1, 2041	2	1,750,000,000	50
YL25	CA135087-YL25	June 1, 2018	4¼	2,500,000,000	36
YM08	CA135087-YM08	June 1, 2010	3¾	3,300,000,000	28
				245,472,505,000	

Section 2.2 – Marketable Bonds
Listed by Maturity Date

Maturity		Coupon %	Certificate Type	Series	Page
2008	March 1	12¾	Bearer and Registered	H41	19
	June 1	10	Bearer and Registered	H74	19
	June 1	6	Book-entry*	WH31	20
	June 1	3¾	Book-entry*	YD09	20
	September 1	4¼	Book-entry*	XN99	21
	October 1	11¾	Bearer and Registered	H52	21
	December 1	4¼	Book-entry*	YE81	22
2009	March 1	11½	Bearer and Registered	H58	22
	June 1	11	Bearer and Registered	H68	23
	June 1	5½	Book-entry*	WR13	23
	June 1	3¾	Book-entry*	YH13	24
	September 1	4¼	Book-entry*	XT69	24
	October 1	10¾	Bearer and Registered	H63	25
	December 1	4¼	Book-entry*	YJ78	26
2010	March 1	9¾	Bearer and Registered	H79	26
	June 1	9½	Bearer and Registered	H81	26
	June 1	5½	Book-entry*	WX80	27
	June 1	3¾	Book-entry*	YM08	28
	September 1	4	Book-entry*	XY54	28
	October 1	8¾	Bearer and Registered	H85	29
2011	March 1	9	Bearer and Registered	H87	29
	June 1	8½	Bearer and Registered	H98	30
	June 1	6	Book-entry*	XB51	30
	September 1	3¾	Book-entry*	YC26	31
2012	June 1	5¼	Book-entry*	XH22	32
	June 1	3¾	Book-entry*	YG30	32
2013	June 1	5¼	Book-entry*	XM17	32
2014	March 15	10¼	Bearer and Registered	A23	33
	June 1	5	Book-entry*	XS86	34
2015	June 1	11¼	Bearer and Registered	A34	35
	June 1	4½	Book-entry*	XX71	35
2016	June 1	4	Book-entry*	YB43	36
2017	June 1	4	Book-entry*	YF56	36
2018	June 1	4¼	Book-entry*	YL25	36
2021	March 15	10½	Bearer and Registered	A39	37
	June 1	9¾	Bearer and Registered	A43	38
	December 1	4¼	Book-entry*	L25	39
2022	June 1	9¼	Bearer and Registered	A49	40

Maturity		Coupon %	Certificate Type	Series	Page
2023	June 1	8	Bearer and Registered	A55	41
2025	June 1	9	Registered	A76	42
2026	December 1	4¼	Book-entry*	VS05	43
2027	June 1	8	Book-entry*	VW17	45
2029	June 1	5¾	Book-entry*	WL43	46
2031	December 1	4	Book-entry*	WV25	46
2033	June 1	5¾	Book-entry*	XG49	48
2036	December 1	3	Book-entry*	XQ21	48
2037	June 1	5	Book-entry*	XW98	50
2041	December 1	2	Book-entry*	YK42	50

* Initially issued in Global form.

12¾% Bonds due March 1, 2008

H41 **CA135087-QB35**

Interest Payable: March 1 and September 1

Issue Information:
October 1, 1984 - $425,000,000 issued, priced at 99.75 (12.78%)
October 24, 1984 - $325,000,000 issued, priced at 98.75 (12.92%) plus accrued interest from October 1, 1984

Cancellation Information:
May 8, 2001 - $33,600,000 cancelled
June 5, 2001 - $38,350,000 cancelled
November 2, 2001 - $26,100,000 cancelled
November 20, 2001 - $25,000,000 cancelled
March 6, 2003 - $2,500,000 cancelled
May 8, 2003 - $8,108,000 cancelled
October 17, 2003 - $30,407,000 cancelled
March 19, 2004 - $5,250,000 cancelled
August 11, 2004 - $2,020,000 cancelled

Outstanding: $578,665,000

10% Bonds due June 1, 2008

H74 **CA135087-RK25**

Interest Payable: June 1 and December 1

Issue Information:
December 15, 1985 - $325,000,000 issued, priced at 10.30% (97.375)
September 1, 1987 - $225,000,000 issued, priced at 10.20% (98.25) plus accrued interest from June 1, 1987
February 1, 1988 - $350,000,000 issued, priced at 10.00% (100.00) plus accrued interest from December 1, 1987
April 14, 1988 - $300,000,000 issued, priced at 10.04% (99.625) plus accrued interest from December 1, 1987
June 1, 1988 - $300,000,000 issued, priced at 10.28% (97.625)
July 21, 1988 - $300,000,000 issued, priced at 10.07% (99.375) plus accrued interest from June 1, 1988
October 15, 1988 - $350,000,000 issued, priced at 10.16% (98.625) plus accrued interest from June 1, 1988
December 15, 1988 - $325,000,000 issued, priced at 10.10% (99.125) plus accrued interest from December 1, 1988
February 23, 1989 - $450,000,000 issued, priced at 9.91% (100.737) plus accrued interest from December 1, 1988
June 1, 1989 - $525,000,000 issued, priced at 9.791% (101.787)

Cancellation Information:
February 18, 1999 - $192,146,000 cancelled
May 8, 2003 - $7,000,000 cancelled
October 17, 2003 - $3,500,000 cancelled
December 23, 2003 - $10,800,000 cancelled
February 10, 2004 - $50,000,000 cancelled
March 19, 2004 - $125,100,000 cancelled
May 10, 2004 - $7,000,000 cancelled
August 11, 2004 - $2,025,000 cancelled
September 3, 2004 - $5,900,000 cancelled
December 2, 2004 - $9,000,000 cancelled
March 30, 2005 - $1,000,000 cancelled
September 7, 2007 - $11,000,000 cancelled
October 5, 2007 - $25,000,000 cancelled
December 28, 2007 - $10,040,000 cancelled

Outstanding: $2,990,489,000

6% Bonds due June 1, 2008

WH31 **CA135087-WH31**

Interest Payable: June 1 and December 1

Issue Information:
August 15, 1997 - $2,300,000,000 issued, auction average 6.079% (99.392)
November 17, 1997 - $2,300,000,000 issued, auction average 5.636% (102.863) plus accrued interest from August 15, 1997
February 16, 1998 - $2,300,000,000 issued, auction average 5.493% (103.935) plus accrued interest from December 1, 1997
May 15, 1998 - $2,300,000,000 issued, auction average 5.406% (104.555) plus accrued interest from December 1, 1997

Cancellation Information:
December 9, 2002 - $50,000,000 cancelled
March 6, 2003 - $120,000,000 cancelled
May 8, 2003 - $165,000,000 cancelled
June 13, 2003 - $381,000,000 cancelled
August 8, 2003 - $265,253,000 cancelled
October 17, 2003 - $502,541,000 cancelled
December 12, 2003 - $161,690,000 cancelled
December 23, 2003 - $50,000,000 cancelled
February 10, 2004 - $418,526,000 cancelled
March 19, 2004 - $240,640,000 cancelled
May 10, 2004 - $143,962,000 cancelled
July 2, 2004 - $190,000,000 cancelled
August 11, 2004 - $50,361,000 cancelled
September 3, 2004 - $348,000,000 cancelled
September 30, 2004 - $25,000,000 cancelled
October 29, 2004 - $116,209,000 cancelled
December 2, 2004 - $177,000,000 cancelled
December 31, 2004 - $90,000,000 cancelled
January 31, 2005 - $225,000,000 cancelled
March 2, 2005 - $269,428,000 cancelled
March 30, 2005 - $200,000,000 cancelled
September 7, 2007 - $1,124,000 cancelled
October 5, 2007 - $330,000,000 cancelled
December 28, 2007 - $157,683,000 cancelled

Outstanding: $4,521,583,000

3¾% Bonds due June 1, 2008

YD09 **CA135087-YD09**

Interest Payable: June 1 and December 1

Issue Information:
December 16, 2005 - $2,400,000,000 issued, priced at 3.857% (99.753)
March 17, 2006 - $600,000,000 issued, switch replacement priced at 99.592 plus accrued interest from December 16, 2005

Cancellation Information:
July 13, 2007 - $200,000,000 cancelled
September 7, 2007 - $237,987,000 cancelled
September 21, 2007 - $300,000,000 cancelled
October 5, 2007 - $85,000,000 cancelled
October 19, 2007 - $900,000,000 cancelled
December 28, 2007 - $555,000,000 cancelled

Outstanding: $722,013,000

4¼% Bonds due September 1, 2008

XN99

CA135087-XN99

Interest Payable: March 1 and September 1

Issue Information:
November 18, 2002 - $2,400,000,000 issued, auction average 4.493% (98.780)
December 23, 2002 - $400,000,000 issued, switch replacement priced at 99.359 plus accrued interest from November 18, 2002
February 24, 2003 - $2,400,000,000 issued, auction average 4.517% (98.710) plus accrued interest from November 18, 2002
March 31, 2003 - $400,000,000 issued, switch replacement priced at 97.861 plus accrued interest from March 1, 2003
April 29, 2003 - $400,000,000 issued, switch replacement priced at 98.801 plus accrued interest from March 1, 2003
June 2, 2003 - $2,300,000,000 issued, auction average 3.984% (101.243) plus accrued interest from March 1, 2003
July 21, 2003 - $400,000,000 issued, switch replacement priced at 100.622 plus accrued interest from March 1, 2003
September 2, 2003 - $2,300,000,000 issued, auction average 4.240% (100.044) plus accrued interest from September 1, 2003
October 14, 2003 - $400,000,000 issued, switch replacement priced at 101.219 plus accrued interest from September 1, 2003

Cancellation Information:
September 29, 2005 - $72,000,000 cancelled
December 21, 2005 - $245,000,000 cancelled
June 16, 2006 - $57,180,000 cancelled
July 11, 2006 - $532,671,000 cancelled
September 5, 2006 - $350,000,000 cancelled
September 7, 2007 - $12,686,000 cancelled
September 21, 2007 - $275,000,000 cancelled
October 5, 2007 - $40,000,000 cancelled
October 19, 2007 - $100,000,000 cancelled
December 28, 2007 - $134,627,000 cancelled

Outstanding: $9,580,836,000

11¾% Bonds due October 1, 2008

H52

CA135087-QL17

Interest Payable: April 1 and October 1

Issue Information:
February 1, 1985 - $325,000,000 issued, priced at 99.50 (11.81%)
May 1, 1985 - $400,000,000 issued, priced at 101.00 (11.62%) plus accrued interest from April 1, 1985

Cancellation Information:
February 18, 1999 - $80,247,000 cancelled
February 7, 2001 - $16,796,000 cancelled
May 8, 2001 - $55,000,000 cancelled
June 5, 2001 - $30,125,000 cancelled
November 2, 2001 - $18,050,000 cancelled
November 20, 2001 - $21,460,000 cancelled
February 18, 2002 - $54,040,000 cancelled
July 12, 2002 - $6,000,000 cancelled
September 3, 2002 - $3,000,000 cancelled
December 9, 2002 - $3,040,000 cancelled
March 6, 2003 - $12,714,000 cancelled
April 1, 2003 - $10,441,000 cancelled
June 13, 2003 - $3,000,000 cancelled
October 17, 2003 - $6,650,000 cancelled
December 12, 2003 - $3,000,000 cancelled
May 10, 2004 - $1,800,000 cancelled
October 29, 2004 - $4,090,000 cancelled

Outstanding: $395,547,000

4¼% Bonds due December 1, 2008

YE81 **CA135087-YE81**

Interest Payable: June 1 and December 1

Issue Information:
June 16, 2006 - $3,400,000,000 issued, priced at 4.257% (99.985)
July 10, 2006 - $500,000,000 issued, switch replacement priced at 99.534 plus accrued interest from June 16, 2006
September 1, 2006 - $3,400,000,000 issued, priced at 4.027% (100.471) plus accrued interest from June 16, 2006

Cancellation Information:
December 14, 2007 - $249,548,000 cancelled
December 28, 2007 - $142,650,000 cancelled

Outstanding: $6,907,802,000

11½% Bonds due March 1, 2009

H58 **CA135087-QQ04**

Interest Payable: March 1 and September 1

Issue Information:
May 22, 1985 - $400,000,000 issued, priced at 99.25 (11.59%)

Cancellation Information:
May 8, 2001 - $11,000,000 cancelled
July 31, 2001 - $84,053,000 cancelled
November 2, 2001 - $35,000,000 cancelled
November 20, 2001 - $5,000,000 cancelled
April 26, 2002 - $2,000,000 cancelled
June 3, 2002 - $4,000,000 cancelled

Cancellation Information:
September 3, 2002 - $3,000,000 cancelled
December 9, 2002 - $6,488,000 cancelled
December 23, 2002 - $3,000,000 cancelled
May 8, 2003 - $36,329,000 cancelled
June 13, 2003 - $7,000,000 cancelled
October 17, 2003 - $50,175,000 cancelled
December 12, 2003 - $1,100,000 cancelled
March 19, 2004 - $3,200,000 cancelled
August 11, 2004 - $4,000,000 cancelled
October 29, 2004 - $5,000,000 cancelled

Outstanding: $139,655,000

11% Bonds due June 1, 2009

H68 **CA135087-RD81**

Interest Payable: June 1 and December 1

Issue Information:
October 1, 1985 - $350,000,000 issued, priced at 99.00 (11.12%)
October 23, 1985 - $275,000,000 issued, priced at 98.50 (11.18%) plus accrued interest from October 1, 1985
October 15, 1987 - $300,000,000 issued, priced at 98.625 (11.17%) plus accrued interest from June 1, 1987

Cancellation Information:
February 18, 1999 - $56,743,000 cancelled
August 5, 1999 - $195,426,000 cancelled
August 8, 2002 - $1,875,000 cancelled
December 9, 2002 - $2,000,000 cancelled
December 12, 2003 - $21,910,000 cancelled
March 19, 2004 - $6,300,000 cancelled
December 31, 2004 - $2,900,000 cancelled

Outstanding: $637,846,000

5½% Bonds due June 1, 2009

WR13 **CA135087-WR13**

Interest Payable: June 1 and December 1

Issue Information:
August 17, 1998 - $2,300,000,000 issued, auction average 5.542% (99.671)
November 16, 1998 - $2,300,000,000 issued, auction average 5.192% (102.476) plus accrued interest from August 17, 1998
February 15, 1999 - $2,300,000,000 issued, auction average 5.085% (103.285) plus accrued interest from December 1, 1998
May 17, 1999 - $2,500,000,000 issued, auction average 5.328% (101.322) plus accrued interest from December 1, 1998

Cancellation Information:
April 26, 2002 - $20,000,000 cancelled
June 13, 2003 - $15,000,000 cancelled
December 12, 2003 - $145,000,000 cancelled
March 19, 2004 - $75,000,000 cancelled
May 10, 2004 - $235,225,000 cancelled

Cancellation Information:
July 2, 2004 - $374,000,000 cancelled
August 11, 2004 - $180,883,000 cancelled
September 3, 2004 - $50,000,000 cancelled
September 30, 2004 - $5,000,000 cancelled
December 2, 2004 - $50,000,000 cancelled
December 31, 2004 - $184,000,000 cancelled
March 2, 2005 - $24,300,000 cancelled
April 29, 2005 - $154,400,000 cancelled
June 3, 2005 - $402,000,000 cancelled
June 30, 2005 - 180,000,000 cancelled
July 29, 2005 - $437,000,000 cancelled
August 30, 2005 - $225,000,000 cancelled
September 29, 2005 - $393,000,000 cancelled
December 2, 2005 - $25,000,000 cancelled
December 21, 2005 - $25,000,000 cancelled
February 28, 2006 - $25,000,000 cancelled

Outstanding: $6,175,192,000

3¾% Bonds due June 1, 2009

YH13 **CA135087-YH13**

Interest Payable: June 1 and December 1

Issue Information:
November 17, 2006 - $2,400,000,000 issued, priced at 3.945% (99.535)
December 18, 2006 - $300,000,000 issued, switch replacement priced at 99.674 plus accrued interest from December 1, 2006
March 9, 2007 - $300,000,000 issued, switch replacement priced at 99.739 plus accrued interest from December 1, 2006
April 13, 2007 - $500,000,000 issued, switch replacement priced at 99.334 plus accrued interest from December 1, 2006

Outstanding: $3,500,000,000

4¼% Bonds due September 1, 2009

XT69 **CA135087-XT69**

Interest Payable: March 1 and September 1

Issue Information:
December 1, 2003 - $2,300,000,000 issued, priced at 4.329% (99.607)
January 26, 2004 - $400,000,000 issued, priced at 3.952% (101.484) plus accrued interest from December 1, 2003
February 23, 2004 - $2,200,000,000 issued, priced at 3.790% (102.272) plus accrued interest from December 1, 2003
April 13, 2004 - $300,000,000 issued, switch replacement priced at 101.876 plus accrued interest from March 1, 2004
May 17, 2004 - $2,200,000,000 issued, priced at 4.223% (100.121) plus accrued interest from March 1, 2004
July 26, 2004 - $300,000,000 issued, switch replacement priced at 99.906 plus accrued interest from March 1, 2004
August 30, 2004 - $2,100,000,000 issued, priced at 4.085% (100.740) plus accrued interest from March 1, 2004
October 12, 2004 - $300,000,000 issued, switch replacement priced at 100.809 plus accrued interest from September 1, 2004

Cancellation Information:
September 5, 2006 - $100,000,000 cancelled
November 20, 2006 - $75,000,000 cancelled
March 12, 2007 - $170,083,000 cancelled
April 16, 2007 - $446,315,000 cancelled
May 28, 2007 - $275,000,000 cancelled
October 15, 2007 - $83,400,000 cancelled

Outstanding: $8,950,202,000

10¾% Bonds due October 1, 2009

H63

CA135087-QV98

Interest Payable: April 1 and October 1

Issue Information:
June 12, 1985 - $350,000,000 issued, priced at 99.00 (10.86%)
July 1, 1985 - $325,000,000 issued, priced at 99.75 (10.78%) plus accrued interest from June 12, 1985
September 1, 1985 - $325,000,000 issued, priced at 99.50 (10.81%) plus accrued interest from June 12, 1985
September 1, 1988 - $300,000,000 issued, priced at 99.75 (10.78%) plus accrued interest from April 1, 1988

Cancellation Information:
February 18, 1999 - $75,864,000 cancelled
August 5, 1999 - $21,825,000 cancelled
February 9, 2000 - $125,000,000 cancelled
February 7, 2001 - $321,800,000 cancelled
May 8, 2001 - $54,500,000 cancelled
July 31, 2001 - $29,210,000 cancelled
November 2, 2001 - $125,000,000 cancelled
November 20, 2001 - $11,235,000 cancelled
February 18, 2002 - $81,500,000 cancelled
April 26, 2002 - $20,000,000 cancelled
June 3, 2002 - $5,418,000 cancelled
July 12, 2002 - $26,500,000 cancelled
October 7, 2002 - $3,799,000 cancelled
December 9, 2002 - $5,021,000 cancelled
December 23, 2002 - $62,950,000 cancelled
April 1, 2003 - $35,000,000 cancelled
May 8, 2003 - $11,875,000 cancelled
June 13, 2003 - $10,000,000 cancelled
August 8, 2003 - $1,100,000 cancelled
October 17, 2003 - $5,900,000 cancelled
December 12, 2003 - $1,000,000 cancelled
May 10, 2004 - $6,600,000 cancelled
October 29, 2004 - $2,187,000 cancelled
June 27, 2006 - $10,461,000 cancelled
July 11, 2006 - $13,428,000 cancelled
March 12, 2007 - $2,468,000 cancelled

Outstanding: $230,359,00

4¼% Bonds due December 1, 2009

YJ78 **CA135087-YJ78**

Interest Payable: June 1 and December 1

Issue Information:
May 25, 2007 - $3,500,000,000 issued, auction average 4.440% (99.553)
September 21, 2007 - $3,600,000,000 issued, auction average 4.211% (100.076) plus accrued interest from June 1, 2007
October 12, 2007 - $400,000,000 issued, switch replacement priced at 99.715 plus accrued interest from June 1, 2007

Outstanding: $7,500,000,000

9¾% Bonds due March 1, 2010

H79 **CA135087-RQ94**

Interest Payable: March 1 and September 1

Issue Information:
March 15, 1986 - $325,000,000 issued, priced at 99.75 (9.78%)

Cancellation Information:
August 5, 1999 - $25,000,000 cancelled
May 8, 2001 - $37,000,000 cancelled
November 2, 2001 - $113,691,000 cancelled
April 26, 2002 - $7,114,000 cancelled
July 12, 2002 - $29,361,000 cancelled
December 23, 2002 - $24,000,000 cancelled
November 7, 2003 - $3,600,000 cancelled
March 19, 2004 - $1,800,000 cancelled

Outstanding: $83,434,000

9½% Bonds due June 1, 2010

H81 **CA135087-RS50**

Interest Payable: June 1 and December 1

Issue Information:
April 10, 1986 - $325,000,000 issued, priced at 100.50 (9.44%)
July 1, 1987 - $325,000,000 issued, priced at 100.00 (9.50%) plus accrued interest from June 1, 1987
July 1, 1989 - $450,000,000 issued, priced at 100.00 (9.50%) plus accrued interest from June 1, 1989
August 10, 1989 - $550,000,000 issued, priced at 100.698 (9.420%) plus accrued interest from June 1, 1989
October 1, 1989 - $425,000,000 issued, priced at 100.50 (9.44%) plus accrued interest from June 1, 1989
December 15, 1989 - $450,000,000 issued, priced at 100.35 (9.46%) plus accrued interest from December 1, 1989
February 1, 1990 - $450,000,000 issued, priced at 98.75 (9.64%) plus accrued interest from December 1, 1989

Cancellation Information:
February 18, 1999 - $95,000,000 cancelled
August 5, 1999 - $93,376,000 cancelled
February 9, 2000 - $312,370,000 cancelled
December 23, 2002 - $1,689,000 cancelled
October 17, 2003 - $11,966,000 cancelled

Cancellation Information:
December 12, 2003 - $16,300,000 cancelled
July 2, 2004 - $14,000,000 cancelled
August 11, 2004 - $37,000,000 cancelled
September 3, 2004 - $9,000,000 cancelled
October 29, 2004 - $150,000,000 cancelled
March 2, 2005 - $6,400,000 cancelled
November 20, 2006 - $3,294,000 cancelled

Outstanding: $2,224,605,000

5½% Bonds due June 1, 2010

WX80

CA135087-WX80

Interest Payable: June 1 and December 1

Issue Information:
August 3, 1999 - $2,600,000,000 issued, auction average 5.672% (98.631)
November 1, 1999 - $2,600,000,000 issued, auction average 6.382% (93.288) plus accrued interest from August 3, 1999
February 1, 2000 - $2,600,000,000 issued, auction average 6.451% (92.899) plus accrued interest from December 1, 1999
March 20, 2000 - $2,600,000,000 issued, auction average 6.058% (95.790) plus accrued interest from December 1, 1999

Cancellation Information:
April 1, 2003 - $70,000,000 cancelled
October 17, 2003 - $100,000,000 cancelled
November 7, 2003 - $200,000,000 cancelled
December 12, 2003 - $250,000,000 cancelled
March 19, 2004 - $10,000,000 cancelled
March 31, 2004 - $25,000,000 cancelled
May 10, 2004 - $84,675,000 cancelled
July 2, 2004 - $92,770,000 cancelled
August 11, 2004 - $15,600,000 cancelled
September 3, 2004 - $430,000,000 cancelled
September 30, 2004 - $106,816,000 cancelled
December 2, 2004 - $175,000,000 cancelled
January 31, 2005 - $100,000,000 cancelled
March 2, 2005 - $125,000,000 cancelled
April 29, 2005 - $136,075,000 cancelled
June 3, 2005 - $78,000,000 cancelled
June 30, 2005 - $82,000,000 cancelled
July 29, 2005 - $35,000,000 cancelled
August 30, 2005 - $85,000,000 cancelled
September 29, 2005 - $135,000,000 cancelled
October 27, 2005 - $304,290,000 cancelled
January 31, 2006 - $40,000,000 cancelled
February 28, 2006 - $200,000,000 cancelled
March 24, 2006 - $265,727,000 cancelled
June 16, 2006 - $530,820,000 cancelled
June 27, 2006 - $220,082,000 cancelled
August 1, 2006 - $338,811,000 cancelled

Cancellation Information:
August 22, 2006 - $50,000,000 cancelled
November 7, 2006 - $50,000,000 cancelled
November 20, 2006 - $321,706,000 cancelled
February 20, 2007 - $175,000,000 cancelled
March 12, 2007 - $73,500,000 cancelled
May 8, 2007 - $249,000,000 cancelled
May 28, 2007 - $89,000,000 cancelled
August 21, 2007 - $29,000,000 cancelled

Outstanding: $5,127,128,000

3¾% Bonds due June 1, 2010

YM08 **CA135087-YM08**

Interest Payable: June 1 and December 1

Issue Information:
November 30, 2007 - $3,300,000,000 issued, auction average 3.818% (99.839)

Outstanding: $3,300,000,000

4% Bonds due September 1, 2010

XY54 **CA135087-XY54**

Interest Payable: March 1 and September 1

Issue Information:
November 22, 2004 - $2,100,000,000 issued, priced at 99.729 (4.054%)
January 24, 2005 - $259,034,000 issued, switch replacement priced at 101.152 plus accrued interest from November 22, 2004
February 21, 2005 - $2,000,000,000 issued, priced at 101.147 (3.768%) plus accrued interest from November 22, 2004
April 26, 2005 - $300,000,000 issued, switch, replacement priced at 101.294 plus accrued interest from March 1, 2005
May 24, 2005 - $2,000,000,000 issued, priced at 101.862 (3.608%) plus accrued interest from March 1, 2005
July 18, 2005 - $500,000,000 issued, switch replacement priced at 102.064 plus accrued interest from March 1, 2005
August 29, 2005 - $2,000,000,000 issued, priced at 102.246 (3.507%) plus accrued interest from March 1, 2005
October 11, 2005 - $300,000,000 issued, switch replacement priced at 101.776 plus accrued interest from September 1, 2005

Cancellation Information:
August 21, 2007 - $371,000,000 cancelled
September 24, 2007 - $482,000,000 cancelled
October 15, 2007 - $246,627,000 cancelled
November 14, 2007 - $156,522,000 cancelled
December 3, 2007 - $400,000,000 cancelled

Outstanding: $7,802,885,000

8¾% Bonds due October 1, 2010

H85 **CA135087-RW62**

Interest Payable: April 1 and October 1

Issue Information:
April 28, 1986 - $325,000,000 issued, priced at 98.625 (8.89%)

Cancellation Information:
August 5, 1999 - $45,457,000 cancelled
February 9, 2000 - $28,000,000 cancelled
August 4, 2000 - $57,210,000 cancelled
February 7, 2001 - $10,520,000 cancelled
May 8, 2001 - $11,000,000 cancelled
July 31, 2001 - $8,600,000 cancelled
November 2, 2001 - $5,067,000 cancelled
April 26, 2002 - $9,385,000 cancelled
July 12, 2002 - $7,612,000 cancelled
April 1, 2003 - $10,000,000 cancelled
January 31, 2005 - $9,443,000 cancelled
January 31, 2006 - $2,413,000 cancelled
April 16, 2007 - $744,000 cancelled
November 14, 2007 - $3,971,000 cancelled

Outstanding: $115,578,000

9% Bonds due March 1, 2011

H87 **CA135087-RY29**

Interest Payable: March 1 and September 1

Issue Information:
July 3, 1986 - $325,000,000 issued, priced at 97.875 (9.22%)
September 2, 1986 - $325,000,000 issued, priced at 100.00 (9.00%) plus accrued interest from September 1, 1986
October 23, 1986 - $300,000,000 issued, priced at 97.625 (9.24%) plus accrued interest from September 1, 1986
December 15, 1986 - $350,000,000 issued, priced at 100.375 (8.96%) plus accrued interest from September 1, 1986
May 1, 1987 - $325,000,000 issued, priced at 97.75 (9.23%) plus accrued interest from March 1, 1987
March 15, 1988 - $350,000,000 issued, priced at 96.625 (9.36%) plus accrued interest from March 1, 1988

Cancellation Information:
August 5, 1999 - $165,686,000 cancelled
February 3, 2000 - $17,000,000 cancelled
August 4, 2000 - $433,040,000 cancelled
February 7, 2001 - $103,000,000 cancelled
May 8, 2001 - $32,065,000 cancelled
July 31, 2001 - $134,000,000 cancelled
November 2, 2001 - $27,000,000 cancelled
March 4, 2002 - $158,000,000 cancelled
April 26, 2002 - $56,000,000 cancelled
July 12, 2002 - $57,736,000 cancelled
August 8, 2002 - $22,856,000 cancelled
October 7, 2002 - $10,000,000 cancelled

Cancellation Information:
December 23, 2002 - $9,870,000 cancelled
February 10, 2003 - $39,000,000 cancelled
April 1, 2003 - $25,329,000 cancelled
June 13, 2003 - $30,000,000 cancelled
June 30, 2003 - $14,000,000 cancelled
October 17, 2003 - $6,268,000 cancelled
February 10, 2004 - $2,000,000 cancelled
September 30, 2004 - $8,209,000 cancelled
April 29, 2005 - $30,600,000 cancelled
January 31, 2006 - $4,100,000 cancelled
August 1, 2006 - $6,000,000 cancelled
November 14, 2007 - $45,433,000 cancelled

Outstanding: $537,808,000

8½% Bonds due June 1, 2011

H98

CA135087-SH86

Interest Payable: June 1 and December 1

Issue Information:
February 19, 1987 - $375,000,000 issued, priced at 99.625 (8.53%)
March 15, 1987 - $375,000,000 issued, priced at 98.625 (8.63%) plus accrued interest from February 19, 1987

Cancellation Information:
August 5, 1999 - $53,230,000 cancelled
February 9, 2000 - $17,630,000 cancelled
August 4, 2000 - $9,750,000 cancelled
November 7, 2003 - $3,431,000 cancelled
December 23, 2003 - $20,000,000 cancelled
March 31, 2004 - $3,608,000 cancelled
March 2, 2005 - $20,000,000 cancelled
June 3, 2005 - $6,200,000 cancelled
November 7, 2006 - $8,000,000 cancelled

Outstanding: $608,151,000

6% Bonds due June 1, 2011

XB51

CA135087-XB51

Interest Payable: June 1 and December 1

Issue Information:
May 1, 2000 - $2,600,000,000 issued, auction average 6.128% (98.987)
August 1, 2000 - $2,600,000,000 issued, auction average 5.899% (100.790) plus accrued interest from June 1, 2000
October 30, 2000 - $2,400,000,000 issued, auction average 5.681% (102.506) plus accrued interest from June 1, 2000
January 29, 2001 - $2,500,000,000 issued, auction average 5.525% (103.694) plus accrued interest from December 1, 2000
May 7, 2001 - $2,500,000,000 issued, auction average 5.756% (101.840) plus accrued interest from December 1, 2000
July 30, 2001 - $2,400,000,000 issued, auction average 5.730% (102.000) plus accrued interest from June 1, 2001

Cancellation Information:
November 7, 2003 - $25,000,000 cancelled
December 23, 2003 - $450,000,000 cancelled
February 10, 2004 - $50,000,000 cancelled
March 31, 2004 - $25,000,000 cancelled
July 2, 2004 - $349,585,000 cancelled
September 30, 2004 - $550,000,000 cancelled
December 2, 2004 - $189,000,000 cancelled
December 31, 2004 - $150,000,000 cancelled
March 2, 2005 - $159,300,000 cancelled
March 17, 2005 - $412,831,000 cancelled
June 3, 2005 - $203,400,000 cancelled
July 29, 2005 - $179,548,000 cancelled
August 30, 2005 - $165,456,000 cancelled
January 31, 2006 - $25,000,000 cancelled
February 28, 2006 - $15,000,000 cancelled
March 24, 2006 - $25,000,000 cancelled
June 9, 2006 - $210,000,000 cancelled
June 16, 2006 - $12,000,000 cancelled
June 27, 2006 - $290,872,000 cancelled
August 1, 2006 - $218,040,000 cancelled
September 5, 2006 - $25,000,000 cancelled
November 7, 2006 - $25,000,000 cancelled
December 12, 2006 - $341,608,000 cancelled
December 19, 2006 - $163,088,000 cancelled
February 20, 2007 - $107,000,000 cancelled
May 8, 2007 - $151,000,000 cancelled
May 28, 2007 - $136,000,000 cancelled
September 24, 2007 - $18,000,000 cancelled
November 14, 2007 - $100,000,000 cancelled

Outstanding: $10,228,272,000

3¾% Bonds due September 1, 2011

YC26

CA135087-YC26

Interest Payable: March 1 and September 1

Issue Information:
November 21, 2005 - $1,900,000,000 issued, auction average 3.952% (98.970)
January 23, 2006 - $327,862,000 issued, switch replacement priced at 99.451 plus accrued interest from November 21, 2005
February 20, 2006 - $1,900,000,000 issued, auction average 4.159% (98.000) plus accrued interest from November 21, 2005
May 23, 2006 - $2,100,000,000 issued, auction average 4.323% (97.318) plus accrued interest from March 1, 2006
June 27, 2006 - $500,000,000 issued, switch replacement priced at 96.618 plus accrued interest from March 1, 2006
July 31, 2006 - $500,000,000 issued, switch replacement priced at 97.526 plus accrued interest from March 1, 2006
August 21, 2006 - $2,100,000,000 issued, auction average 4.181% (98.062) plus accrued interest from March 1, 2006

Outstanding: $9,327,862,000

5¼% Bonds due June 1, 2012

XH22 **CA135087-XH22**

Interest Payable: December 1 and June 1

Issue Information:
October 29, 2001 - $2,500,000,000 issued, auction average 5.324% (99.412)
February 11, 2002 - $2,500,000,000 issued, auction average 5.397% (98.842) plus accrued interest from December 1, 2001
April 22, 2002 - $2,400,000,000 issued, auction average 5.717% (96.445) plus accrued interest from December 1, 2001
June 25, 2002 - $500,000,000 issued, switch replacement priced at 98.817 plus accrued interest from June 1, 2002
August 6, 2002 - $2,500,000,000 issued, auction average 5.334% (99.356) plus accrued interest from June 1, 2002
September 30, 2002 - $600,000,000 issued, switch replacement priced at 102.779 plus accrued interest from June 1, 2002
October 15, 2002 - $600,000,000 issued, switch replacement priced at 102.247 plus accrued interest from June 1, 2002

Cancellation Information:
March 17, 2005 - $184,958,000 cancelled
June 3, 2005 - $155,000,000 cancelled
June 30, 2005 - $61,727,000 cancelled
August 30, 2005 - $165,000,000 cancelled
June 9, 2006 - $225,000,000 cancelled
June 12, 2006 - $390,000,000 cancelled
June 27, 2006 - $15,462,000 cancelled
August 22, 2006 - $25,000,000 cancelled
September 20, 2006 - $21,000,000 cancelled

Outstanding: $10,356,853,000

3¾% Bonds due June 1, 2012

YG30 **CA135087-YG30**

Interest Payable: June 1 and December 1

Issue Information:
November 6, 2006 - $2,000,000,000 issued, auction average 3.910% (99.208)
December 11, 2006 - $300,000,000 issued, switch replacement priced at 99.739 plus accrued interest from December 1, 2006
February 19, 2007 - $300,000,000 issued, switch replacement priced at 98.139 plus accrued interest from December 1, 2006
May 7, 2007 - $2,000,000,000 issued, auction average 4.153% (98.173) plus accrued interest from December 1 2006
August 20, 2007 - $2,000,000,000 issued, auction average 4.382% (97.295) plus accrued interest from June 1, 2007
November 13, 2007 - $224,165,000 issued, switch replacement priced at 98.299 plus accrued interest from June 1, 2007

Outstanding: $6,824,165,000

5¼% Bonds due June 1, 2013

XM17 **CA135087-XM17**

Interest Payable: June 1 and December 1

Issue Information:
November 4, 2002 - $2,400,000,000 issued, auction average 5.316% (99.476)
December 16, 2002 - $600,000,000 issued, switch replacement priced at 101.583 plus accrued interest from December 1, 2002
February 10, 2003 - $2,400,000,000 issued, auction average 5.142% (100.848) plus accrued interest from December 1, 2002

Issue Information:
March 24, 2003 - $600,000,000 issued, switch replacement priced at 100.872 plus accrued interest from December 1, 2002
May 12, 2003 - $2,400,000,000 issued, auction average 4.924% (102.558) plus accrued interest from December 1, 2002
June 25, 2003 - $600,000,000 issued, switch replacement priced at 107.127 plus accrued interest from June 1, 2003
August 11, 2003 - $2,400,000,000 issued, auction average 5.000% (101.912) plus accrued interest from June 1, 2003
September 30, 2003 - $600,000,000 issued, switch replacement priced at 104.750 plus accrued interest from June 1, 2003

Cancellation Information:
December 2, 2005 - $70,000,000 cancelled
January 31, 2006 - $196,150,000 cancelled
February 28, 2006 - $747,000,000 cancelled
March 24, 2006 - $9,196,000 cancelled
April 28, 2006 - $540,000,000 cancelled
June 9, 2006 - $165,000,000 cancelled
August 9, 2006 - $219,060,000 cancelled
August 22, 2006 - $415,000,000 cancelled
September 20, 2006 - $385,000,000 cancelled
October 17, 2006 - $75,000,000 cancelled
November 7, 2006 - $57,000,000 cancelled
August 8, 2007 - $125,000,000 cancelled

Outstanding: $8,996,594,000

10¼% Bonds due March 15, 2014

A23

CA135087-TH77

Interest Payable: March 15 and September 15

Issue Information:
March 15, 1989 - $350,000,000 issued, priced at 10.39% (98.75)
March 30, 1989 - $500,000,000 issued, priced at 10.315% (99.411) plus accrued interest from March 15, 1989
March 15, 1990 - $450,000,000 issued, priced at 10.32% (99.35)
July 1, 1990 - $650,000,000 issued, priced at 10.706% (96.068) plus accrued interest from March 15, 1990
August 1, 1990 - $600,000,000 issued, priced at 10.57% (97.25) plus accrued interest from March 15, 1990
February 21, 1991 - $600,000,000 issued, priced at 9.85% (103.65) plus accrued interest from September 15, 1990

Cancellation Information:
February 7, 2001 - $25,000,000 cancelled
April 24, 2001 - $62,000,000 cancelled
May 8, 2001 - $68,319,000 cancelled
July 31, 2001 - $244,137,000 cancelled
February 18, 2002 - $166,106,000 cancelled
April 26, 2002 - $35,825,000 cancelled
August 8, 2002 - $316,597,000 cancelled
November 8, 2002 - $62,580,000 cancelled
April 1, 2003 - $50,870,000 cancelled
June 13, 2003 - $11,000,000 cancelled
June 30, 2003 - $148,000,000 cancelled
September 18, 2003 - $38,000,000 cancelled
October 17, 2003 - $153,219,000 cancelled
November 7, 2003 - $27,000,000 cancelled
February 10, 2004 - $31,459,000 cancelled
March 31, 2004 - $10,000,000 cancelled

Cancellation Information:
July 2, 2004 -$117,541,000 cancelled
September 17, 2004 - $29,543,000 cancelled
October 29, 2004 - $149,950,000 cancelled
December 31, 2004 - $161,258,000 cancelled
March 17, 2005 - $245,211,000 cancelled
June 3, 2005 - $25,400,000 cancelled
March 24, 2006 - $45,000,000 cancelled
April 28, 2006 - $27,769,000 cancelled
August 9, 2006 - $52,000,000 cancelled
September 20, 2006 - $47,701,000 cancelled
October 17, 2006 - $19,149,000 cancelled
November 28, 2006 - $12,468,000 cancelled

Closing of Books for Interest: Last business day of February and August

Outstanding: $766,898,000

5% Bonds due June 1, 2014

XS86

CA135087-XS86

Interest Payable: June 1 and December 1

Issue Information:
October 20, 2003 - $2,400,000,000 issued, auction average 5.048% (99.615)
December 15, 2003 - $407,338,000 issued, switch replacement priced at 100.907 plus accrued interest from December 1, 2003
February 9, 2004 - $2,300,000,000 issued, auction average 4.642% (102.900) plus accrued interest from December 1, 2003
March 22, 2004 - $360,827,000 issued, switch replacement priced at 106.044 plus accrued interest from December 1, 2003
May 3, 2004 - $2,200,000,000 issued, auction average 4.758% (101.916) plus accrued interest from December 1, 2003
June 22, 2004 - $499,272,000 issued, switch replacement priced at 99.378 plus accrued interest from June 1, 2004
August 16, 2004 - $2,200,000,000 issued, auction average 4.686% (102.436) plus accrued interest from June 1, 2004
September 28, 2004 - $500,000,000 issued, switch replacement priced at 103.722 plus accrued interest from June 1, 2004

Cancellation Information:
September 20, 2006 - $50,000,000 cancelled
October 17, 2006 - $85,000,000 cancelled
November 7, 2006 - $260,000,000 cancelled
November 28, 2006 - $175,000,000 cancelled
January 30, 2007 - $259,742,000 cancelled
February 20, 2007 - $64,793,000 cancelled
March 20, 2007 - $134,100,000 cancelled
April 24, 2007 - $60,000,000 cancelled

Outstanding: $9,778,802,000

11¼% Bonds due June 1, 2015

A34

CA135087-TU88

Interest Payable: June 1 and December 1

Issue Information:
May 1, 1990 - $500,000,000 issued, priced at 11.43% (98.50)
May 31, 1990 - $650,000,000 issued, priced at 10.804% (103.830) plus accrued interest from May 1, 1990
October 1, 1990 - $500,000,000 issued, priced at 11.17% (100.625) plus accrued interest from June 1, 1990
November 15, 1990 - $700,000,000 issued, priced at 11.238% (100.087) plus accrued interest from June 1, 1990

Cancellation Information:
February 7, 2001 - $22,884,000 cancelled
April 24, 2001 - $3,845,000 cancelled
May 8, 2001 - $97,516,000 cancelled
February 18, 2002 - $119,615,000 cancelled
July 12, 2002 - $229,585,000 cancelled
August 8, 2002 - $221,292,000 cancelled
October 7, 2002 - $358,433,000 cancelled
November 8, 2002 - $65,000,000 cancelled
April 1, 2003 - $267,292,000 cancelled
June 30, 2003 - $256,374,000 cancelled
October 17, 2003 - $166,000,000 cancelled
November 7, 2003 - $26,900,000 cancelled
December 23, 2003 - $11,600,000 cancelled
February 10, 2004 - $20,659,000 cancelled
October 30, 2007 - $1,500,000 cancelled

Outstanding: $481,505,000

4½% Bonds due June 1, 2015

XX71

CA135087-XX71

Interest Payable: June 1 and December 1

Issue Information:
October 18, 2004 - $2,100,000,000 issued, priced at 98.627 (4.666%)
December 20, 2004 - $500,000,000 issued, switch replacement priced at 101.515 plus accrued interest from December 1, 2004
February 7, 2005 - $2,100,000,000 issued, priced at 101.405 (4.329%) plus accrued interest from December 1, 2004
March 14, 2005 - $500,000,000 issued, switch replacement priced at 100.933 plus accrued interest from December 1, 2004
May 9, 2005 - $2,100,000,000 issued, priced at 102.200 (4.229%) plus accrued interest from December 1, 2004
June 21, 2005 - $500,000,000 issued, switch replacement priced at 104.026 plus accrued interest from June 1, 2005
August 15, 2005 - $2,100,000,000 issued, priced at 103.211 (4.098%) plus accrued interest from June 1, 2005
September 26, 2005 - $400,000,000 issued, switch replacement priced at 105.149 plus accrued interest from June 1, 2005

Outstanding: $10,300,000,000

4% Bonds due June 1, 2016

YB43 **CA135087-YB43**

Interest Payable: June 1 and December 1

Issue Information:
November 7, 2005 - $2,100,000,000 issued, auction average 4.205% (98.268)
December 12, 2005 - $400,000,000 issued, switch replacement priced at 99.197 plus accrued interest from December 1, 2005
February 6, 2006 - $2,000,000,000 issued, auction average 4.209% (98.261) plus accrued interest from December 1, 2005
March 13, 2006 - $400,000,000 issued, switch replacement priced at 97.940 plus accrued interest from December 1, 2005
April 24, 2006 - $2,300,000,000 issued, auction average 4.480% (96.130) plus accrued interest from December 1, 2005
June 12, 2006 - $400,000,000 issued, switch replacement priced at 97.152 plus accrued interest from June 1, 2006
August 8, 2006 - $2,300,000,000 issued, auction average 4.346% (97.254) plus accrued interest from June 1, 2006
September 19, 2006 - $400,000,000 issued, switch replacement priced at 99.051 plus accrued interest from June 1, 2006

Outstanding: $10,300,000,000

4% Bonds due June 1, 2017

YF56 **CA135087-YF56**

Interest Payable: June 1 and December 1

Issue Information:
October 16, 2006 - $2,300,000,000 issued, auction average 4.149% (98.734)
November 27, 2006 - $243,812,000 issued, switch replacement priced at 99.915 plus accrued interest from October 16, 2006
January 29, 2007 - $2,300,000,000 issued, auction average 4.188% (98.431) plus accrued interest from December 1, 2006
March 19, 2007 - $163,038,000 issued, switch replacement priced at 99.862 plus accrued interest from December 1, 2006
April 23, 2007 - $2,600,000,000 issued, auction average 4.192% (98.428) plus accrued interest from December 1, 2006
August 7, 2007 - $2,600,000,000 issued, auction average $4.513% (95.962) plus accrued interest from June 1, 2007
September 17, 2007 - $135,676,000 issued, switch replacement priced at 97.542 plus accrued interest from June 1, 2007

Outstanding: $10,342,526,000

4¼% Bonds due June 1, 2018

YL25 **CA135087-YL25**

Interest Payable: June 1 and December 1

Issue Information:
October 29, 2007 - $2,500,000,000 issued, auction average 4.311% (99.489)

Outstanding: $2,500,000,000

10½% Bonds due March 15, 2021

A39 **CA135087-TZ75**

Interest Payable: March 15 and September 15

Issue Information:
December 15, 1990 - $700,000,000 issued, priced at 10.59% (99.15)
January 9, 1991 - $700,000,000 issued, priced at 10.237% (102.413) plus accrued interest from December 15, 1990
February 1, 1991 - $400,000,000 issued, priced at 10.43% (100.65) plus accrued interest from December 15, 1990

Closing of Books for Interest: Last business day of February and August

Cancellation Information:
October 19, 2000 - $3,000,000 cancelled
April 24, 2001 - $34,000,000 cancelled
October 17, 2001 - $40,000,000 cancelled
May 10, 2002 - $60,000,000 cancelled
August 8, 2002 - $32,000,000 cancelled
December 23, 2002 - $103,289,000 cancelled
December 30, 2002 - $20,000,000 cancelled
January 22, 2003 - $40,218,000 cancelled
February 10, 2003 - $46,715,000 cancelled
March 18, 2003 - $29,000,000 cancelled
April 1, 2003 - $20,000,000 cancelled
May 8, 2003 - $2,320,000 cancelled
June 13, 2003 - $53,000,000 cancelled
August 8, 2003 - $10,000,000 cancelled
September 18, 2003 - $110,000,000 cancelled
November 7, 2003 - $12,900,000 cancelled
December 12, 2003 - $6,000,000 cancelled
February 10, 2004 - $1,800,000 cancelled
March 31, 2004 - $70,000,000 cancelled
July 2, 2004 - $3,000,000 cancelled
August 11, 2004 - $60,000,000 cancelled
October 29, 2004 - $37,462,000 cancelled
January 31, 2005 - $4,035,000 cancelled
January 31, 2006 - $200,000,000 cancelled
March 24, 2006 - $19,567,000 cancelled
April 28, 2006 - $3,083,000 cancelled
May 11, 2006 - $8,000,000 cancelled
August 9, 2006 - $10,000,000 cancelled
November 28, 2006 - $18,000,000 cancelled
January 16, 2007 - $19,000,000 cancelled
September 18, 2007 - $3,250,000 cancelled

Outstanding: $720,361,000

9¾% Bonds due June 1, 2021

A43 **CA135087-UE28**

Interest Payable: June 1 and December 1

Issue Information:
May 9, 1991 - $800,000,000 issued, priced at 9.900% (98.555)
June 1, 1991 - $800,000,000 issued, priced at 9.894% (98.624)
July 1, 1991 - $650,000,000 issued, priced at 10.12% (96.55) plus accrued interest from June 1, 1991
August 1, 1991 - $800,000,000 issued, priced at 10.173% (96.031) plus accrued interest from June 1, 1991
September 1, 1991 - $700,000,000 issued, priced at 10.01% (97.50) plus accrued interest from June 1, 1991
October 17, 1991 - $900,000,000 issued, priced at 9.412% (103.335) plus accrued interest from June 1, 1991

Cancellation Information:
October 19, 2000 - $214,754,000 cancelled
April 24, 2001 - $123,242,000 cancelled
October 17, 2001 - $207,000,000 cancelled
February 18, 2002 - $116,000,000 cancelled
May 10, 2002 - $171,645,000 cancelled
July 22, 2002 - $296,000,000 cancelled
August 8, 2002 - $1,330,000 cancelled
October 18, 2002 - $294,017,000 cancelled
November 8, 2002 - $433,120,000 cancelled
December 23, 2002 - $120,374,000 cancelled
December 30, 2002 - $111,111,000 cancelled
January 22, 2003 - $455,000,000 cancelled
February 10, 2003 - $17,000,000 cancelled
March 18, 2003 - $10,000,000 cancelled
May 8, 2003 - $180,795,000 cancelled
June 13, 2003 - $26,700,000 cancelled
August 8, 2003 - $113,900,000 cancelled
September 18, 2003 - $36,000,000 cancelled
November 7, 2003 - $65,000,000 cancelled
December 12, 2003 - $31,000,000 cancelled
December 23, 2003 - $4,000,000 cancelled
February 10, 2004 - $240,487,000 cancelled
March 19, 2004 - $64,402,000 cancelled
March 31, 2004 - $76,500,000 cancelled
May 10, 2004 - $280,129,000 cancelled
July 2, 2004 - $4,500,000 cancelled
August 11, 2004 - $19,100,000 cancelled
September 3, 2004 - $4,000,000 cancelled
September 30, 2004 - $27,500,000 cancelled
October 29, 2004 - $78,643,000 cancelled
December 2, 2004 - $140,000,000 cancelled
December 31, 2004 - $51,112,000 cancelled
January 31, 2005 - $27,100,000 cancelled
March 24, 2006 - $5,025,000 cancelled
April 28, 2006 - $29,148,000 cancelled
May 11, 2006 - $51,600,000 cancelled
August 9, 2006 - $7,934,000 cancelled
November 1, 2006 - $1,000,000 cancelled
November 28, 2006 - $7,200,000 cancelled
January 16, 2007 - $31,500,000 cancelled

Cancellation Information:
January 30, 2007 - $25,258,000 cancelled
March 20, 2007 - $3,000,000 cancelled
April 24, 2007 - $8,000,000 cancelled
September 18, 2007 - $2,425,000 cancelled
October 30, 2007 - $4,500,000 cancelled

Outstanding: $431,949,000

4¼% Real Return Bonds due December 1, 2021

L25 **CA135087-UL60**

Interest Payable: June 1 and December 1

Issue Information:
December 10, 1991 - $700,000,000 issued, priced at 100.00 (4.25% real)
October 14, 1992 - $500,000,000 issued, priced at 92.15 (4.75% real)
May 1, 1993 - $325,000,000 issued, priced at 95.25 (4.55% real)
December 1, 1993 - $600,000,000 issued, priced at 102.50 (4.10% real)
February 22, 1994 - $600,000,000 issued, priced at 114.75 (3.42% real)
June 21, 1994 - $400,000,000 issued, priced at 96.10 (4.50% real)
September 15, 1994 - $500,000,000 issued, priced at 93.25 (4.69% real)
December 15, 1994 - $500,000,000 issued, priced at 92.15 (4.77% real)
February 2, 1995 - $350,000,000 issued, priced at 88.25 (5.054% real)
May 8, 1995 - $300,000,000 issued, priced at 4.578% real (94.985)
August 4, 1995 - $400,000,000 issued, priced at 91.15 (4.848% real)

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 10, 1991. Interest accrues from the last interest payment date.

Interest and Final Payment:
The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing June 1, 1992. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 10, 1991(the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process:
An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref CPI_{Date}") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI_{Base}"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	83.07713
CPI (Dec. 31, 2007)	111.60968
Index Ratio	1.34345
Original Issue Par Value:	5,175,000,000.00
- Interest Payment (Dec. 1, 2007)	148,121,334.00
- Interest Earned per $1M (Dec. 1, 2007)	28.622.48
- Index Ratio (Dec. 1, 2007)	(1.34694)
Inflation Adjustment:	1,777,353,750
Adjusted Par Value:	6,952,353,750

Calculation of Interest:
Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio$_{\text{Date}}$") and then subtracting the Principal. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:
A book-entry position for the full amount of the Bonds was issued, at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

Outstanding: $5,175,000,000

9¼% Bonds due June 1, 2022

A49

CA135087-UM44

Interest Payable: June 1 and December 1

Issue Information:
December 15, 1991 - $800,000,000 issued, priced at 9.30% (99.50)
January 3, 1992 - $850,000,000 issued, priced at 9.086% (101.669) plus accrued interest from December 15, 1991
May 15, 1992 - $900,000,000 issued, priced at 9.371% (98.782) plus accrued interest from December 15, 1991

Cancellation Information:
October 19, 2000 - $151,000,000 cancelled
April 24, 2001 - $26,000,000 cancelled
October 17, 2001 - $253,000,000 cancelled
February 18, 2002 - $100,000,000 cancelled
March 7, 2002 - $386,922,000 cancelled
May 10, 2002 - $101,818,000 cancelled
July 22, 2002 - $304,000,000 cancelled
August 8, 2002 - $4,050,000 cancelled
November 8, 2002 - $39,300,000 cancelled
December 23, 2002 - $70,000,000 cancelled
December 30, 2002 - $100,000,000 cancelled
January 22, 2003 - $64,782,000 cancelled
February 10, 2003 - $50,000,000 cancelled

Cancellation Information:
May 8, 2003 - $70,881,000 cancelled
June 13, 2003 - $33,569,000 cancelled
August 8, 2003 - $50,000,000 cancelled
September 18, 2003 - $25,182,000 cancelled
October 17, 2003 - $26,829,000 cancelled
December 12, 2003 - $27,400,000 cancelled
December 23, 2003 - $2,000,000 cancelled
February 10, 2004 - $12,000,000 cancelled
March 19, 2004 - $15,000,000 cancelled
March 31, 2004 - $11,000,000 cancelled
May 10, 2004 - $25,000,000 cancelled
August 11, 2004 - $30,571,000 cancelled
September 3, 2004 - $1,400,000 cancelled
September 30, 2004 - $14,848,000 cancelled
January 31, 2005 - $3,000,000 cancelled
August 9, 2006 - $37,500,000 cancelled
October 17, 2006 - $4,000,000 cancelled
November 1, 2006 - $1,000,000 cancelled
November 28, 2006 - $27,000,000 cancelled
January 16, 2007 - $5,500,000 cancelled
January 30, 2007 - $5,000,000 cancelled

Outstanding: $470,448,000

8% Bonds due June 1, 2023

A55 **CA135087-UT96**

Interest Payable: June 1 and December 1

Issue Information:
August 17, 1992 - $1,000,000,000 issued, auction average 8.177% (97.999)
February 1, 1993 - $1,000,000,000 issued, auction average 8.498% (94.591) plus accrued interest from December 1, 1992
April 1, 1993 - $1,100,000,000 issued, auction average 8.277% (96.925) plus accrued interest from December 1, 1992
July 26, 1993 - $1,200,000,000 issued, auction average 7.835% (101.877) plus accrued interest from June 1, 1993
October 15, 1993 - $1,200,000,000 issued, auction average 7.553% (105.246) plus accrued interest from June 1, 1993
February 1, 1994 - $1,500,000,000 issued, auction average 7.090% (111.156) plus accrued interest from December 1, 1993
May 2, 1994 - $1,200,000,000 issued, auction average 8.686% (92.757) plus accrued interest from December 1, 1993

Cancellation Information:
May 10, 2002 - $92,000,000 cancelled
December 30, 2002 - $48,811,000 cancelled
March 18, 2003 - $5,000,000 cancelled
May 8, 2003 - $932,000 cancelled
August 8, 2003 - $44,000,000 cancelled
September 18, 2003 - $112,615,000 cancelled
February 10, 2004 - $25,000,000 cancelled
May 10, 2004 - $90,000,000 cancelled
July 2, 2004 - $35,000,000 cancelled
August 11, 2004 - $130,000,000 cancelled
September 3, 2004 - $10,000,000 cancelled
September 30, 2004 - $30,000,000 cancelled
October 29, 2004 - $85,000,000 cancelled

Cancellation Information:
December 2, 2004 - $125,000,000 cancelled
January 31, 2005 - $85,000,000 cancelled
March 17, 2005 - $100,000,000 cancelled
April 29, 2005 - $40,000,000 cancelled
June 3, 2005 - $10,000,000 cancelled
June 30, 2005 - $61,727,000 cancelled
July 29, 2005 - $15,000,000 cancelled
August 30, 2005 - $87,532,000 cancelled
November 10, 2005 - $75,000,000 cancelled
January 31, 2006 - $33,287,000 cancelled
February 28, 2006 - $53,000,000 cancelled
June 12, 2006 - $51,357,000 cancelled
July 25, 2006 - $20,000,000 cancelled
August 9, 2006 - $70,000,000 cancelled
October 17, 2006 - $20,000,000 cancelled
January 16, 2007 - $77,000,000 cancelled
January 30, 2007 - $10,000,000 cancelled
April 24, 2007 - $30,000,000 cancelled
June 12, 2007 - $259,085,000 cancelled
July 24, 2007 - $46,634,000 cancelled
August 8, 2007 - $90,000,000 cancelled
September 18, 2007 - $10,000,000 cancelled
October 10, 2007 - $171,045,000 cancelled
October 30, 2007 - $115,000,000 cancelled

Outstanding: $5,835,975,000

9% Bonds due June 1, 2025

A76 **CA135087-VH40**

Interest Payable: June 1 and December 1

Issue Information:
August 2, 1994 - $1,500,000,000 issued, auction average 9.173% (98.210)
November 1, 1994 - $1,400,000,000 issued, auction average 9.361% (96.364) plus accrued interest from August 2, 1994
February 1, 1995 - $1,000,000,000 issued, auction average 9.573% (94.342) plus accrued interest from December 1, 1994
May 1, 1995 - $1,250,000,000 issued, auction average 8.651% (103.705) plus accrued interest from December 1, 1994
August 1, 1995 - $1,400,000,000 issued, auction average 8.671% (103.472) plus accrued interest from June 1, 1995
November 1, 1995 - $1,100,000,000 issued, auction average 8.046% (110.695) plus accrued interest from June 1, 1995
February 1, 1996 - $1,250,000,000 issued, auction average 7.642% (115.782) plus accrued interest from December 1, 1995

Cancellation Information:
May 10, 2002 - $52,000,000 cancelled
December 30, 2002 - $40,000,000 cancelled
January 22, 2003 - $40,000,000 cancelled
March 18, 2003 - $30,000,000 cancelled
May 8, 2003 - $31,397,000 cancelled
August 8, 2003 - $23,500,000 cancelled
September 18, 2003 - $58,000,000 cancelled
December 12, 2003 - $135,000,000 cancelled
February 10, 2004 - $5,000,000 cancelled
May 10, 2004 - $3,196,000 cancelled

Cancellation Information:
August 11, 2004 - $156,329,000 cancelled
September 3, 2004 - $25,000,000 cancelled
September 30, 2004 - $30,000,000 cancelled
October 29, 2004 - $40,000,000 cancelled
December 2, 2004 - $46,312,000 cancelled
December 31, 2004 - $51,954,000 cancelled
January 31, 2005 - $139,000,000 cancelled
March 17, 2005 - $56,726,000 cancelled
April 29, 2005 - $206,150,000 cancelled
June 3, 2005 - $105,000,000 cancelled
June 30, 2005 - $130,863,000 cancelled
July 29, 2005 - $157,914,000 cancelled
August 30, 2005 - $75,000,000 cancelled
October 27, 2005 - $305,365,000 cancelled
November 10, 2005 - $219,280,000 cancelled
December 21, 2005 - $181,480,000 cancelled
January 31, 2006 - $60,000,000 cancelled
February 28, 2006 - $50,000,000 cancelled
March 24, 2006 - $134,527,000 cancelled
May 11, 2006 - $190,635,000 cancelled
June 12, 2006 - $16,000,000 cancelled
July 25, 2006 - $40,000,000 cancelled
August 9, 2006 - $41,178,000 cancelled
October 17, 2006 - $23,600,000 cancelled
November 1, 2006 - $225,570,000 cancelled
January 16, 2007 - $47,000,000 cancelled
March 20, 2007 - $25,000,000 cancelled
July 24, 2007 - $126,740,000 cancelled
August 8, 2007 - $68,000,000 cancelled
September 18, 2007 - $50,000,000 cancelled
October 10, 2007 - $175,000,000 cancelled
October 30, 2007 - $31,000,000 cancelled

Outstanding: $5,251,284,000

4¼% Real Return Bonds due December 1, 2026

VS05 **CA135087-VS05**

Interest Payable: June 1 and December 1

Issue Information:
December 7, 1995 - $300,000,000 issued, auction 4.595% real (94.329)
March 6, 1996 - $350,000,000 issued, auction 4.880% real (90.017)
June 6, 1996 - $400,000,000 issued, auction 4.760% real (91.838)
September 6, 1996 - $400,000,000 issued, auction 4.785% real (91.489)
December 6, 1996 - $400,000,000 issued, auction 3.980% real (104.702)
March 12, 1997 - $500,000,000 issued, auction 4.110% real (102.384)
June 9, 1997 - $500,000,000 issued, auction 4.500% real (95.940)
September 8, 1997 - $400,000,000 issued, auction 4.230% real (100.328)
December 8, 1997 - $400,000,000 issued, auction 4.032% real (103.706)

Issue Information:
March 9, 1998 - $400,000,000 issued, auction 4.200% real (100.824)
June 8, 1998 - $400,000,000 issued, auction 3.910% real (105.809)
September 8, 1998 - $400,000,000 issued, auction 4.180% real (101.148)
December 7, 1998 - $400,000,000 issued, auction 4.190% real (100.983)

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 7, 1995. Interest accrues from the last interest payment date.

Interest and Final Payment:
The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing June 1, 1996. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 7, 1995 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process:
An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref PI_{Date}") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI_{Base}"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	87.82571
CPI (Dec. 31, 2007)	111.60968
Index Ratio	1.27081
Original Issue Par Value:	5,250,000,000.00
- Interest Payment (Dec. 1, 2007)	142,142,910.00
- Interest Earned per $1M (Dec. 1, 2007)	27,074.84
- Index Ratio (Dec. 1, 2007)	(1.27411)
Inflation Adjustment:	1,421,752,500
Adjusted Par Value:	6,671,752,500

Calculation of Interest:
Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index $\text{Ratio}_{\text{Date}}$") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:
A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

Outstanding: $5,250,000,000

8% Bonds due June 1, 2027

VW17

CA135087-VW17

Interest Payable: June 1 and December 1

Issue Information:
May 1, 1996 - $1,500,000,000 issued, auction average 8.188% (97.882)
August 1, 1996 - $1,500,000,000 issued, auction average 8.075% (99.135) plus accrued interest from June 1, 1996
November 1, 1996 - $1,500,000,000 issued, auction average 7.179% (110.104) plus accrued interest from June 1, 1996
February 3, 1997 - $1,300,000,000 issued, auction average 7.299% (108.495) plus accrued interest from December 1, 1996
May 1, 1997 - $1,300,000,000 issued, auction average 7.310% (108.340) plus accrued interest from December 1, 1996
August 1, 1997 - $1,300,000,000 issued, auction average 6.467% (120.141) plus accrued interest from June 1, 1997
November 3, 1997 - $1,200,000,000 issued, auction average 6.093% (125.987) plus accrued interest from June 1, 1997

Cancellation Information:
December 30, 2002 - $70,000,000 cancelled
March 18, 2003 - $206,888,000 cancelled
May 8, 2003 - $6,986,000 cancelled
August 8, 2003 - $60,000,000 cancelled
February 10, 2004 - $70,000,000 cancelled
March 19, 2004 - $210,000,000 cancelled
May 10, 2004 - $17,000,000 cancelled
August 11, 2004 - $104,000,000 cancelled
September 3, 2004 - $20,000,000 cancelled
October 29, 2004 - $8,945,000 cancelled
January 31, 2005 - $65,000,000 cancelled
April 29, 2005 - $50,000,000 cancelled
June 3, 2005 - $15,000,000 cancelled
June 30, 2005 - $20,000,000 cancelled
July 29, 2005 - $20,000,000 cancelled
August 30, 2005 - $72,000,000 cancelled
September 29, 2005 - $172,406,000 cancelled
November 10, 2005 - $56,800,000 cancelled
January 31, 2006 - $150,000,000 cancelled
May 11, 2006 - $10,000,000 cancelled
July 25, 2006 - $100,000,000 cancelled
August 9, 2006 - $25,000,000 cancelled
October 17, 2006 - $34,169,000 cancelled
November 1, 2006 - $55,000,000 cancelled
January 16, 2007 - $34,500,000 cancelled
April 24, 2007 - $15,000,000 cancelled

Cancellation Information:
June 12, 2007 - $100,000,000 cancelled
July 24, 2007 - $50,000,000 cancelled
August 8, 2007 - $73,000,000 cancelled
October 30, 2007 - $64,471,000 cancelled

Outstanding: $7,643,835,000

5¾% Bonds due June 1, 2029

WL43

CA135087-WL43

Interest Payable: June 1 and December 1

Issue Information:
February 2, 1998 - $1,200,000,000 issued, auction average 5.764% (99.807)
May 1, 1998 - $1,600,000,000 issued, auction average 5.682% (100.986) plus accrued interest from February 2, 1998
November 2, 1998 - $1,700,000,000 issued, auction average 5.422% (104.866) plus accrued interest from June 1, 1998
May 3, 1999 - $1,800,000,000 issued, auction average 5.361% (105.773) plus accrued interest from December 1, 1998
October 15, 1999 - $1,900,000,000 issued, auction average 6.158% (94.465) plus accrued interest from June 1, 1999
April 24, 2000 - $1,900,000,000 issued, auction average 5.755% (99.923) plus accrued interest from December 1, 1999
October 16, 2000 - $1,900,000,000 issued, auction average 5.588% (102.293) plus accrued interest from June 1, 2000
April 23, 2001 - $1,900,000,000 issued, auction average 5.957% (97.185) plus accrued interest from December 1, 2000

Cancellation Information:
September 30, 2004 - $50,000,000 cancelled
January 31, 2005 - $81,000,000 cancelled
July 29, 2005 - $33,000,000 cancelled
January 31, 2006 - $35,000,000 cancelled
February 28, 2006 - $10,000,000 cancelled
May 11, 2006 - $60,000,000 cancelled
July 25, 2006 - $20,000,000 cancelled
August 9, 2006 - $37,328,000 cancelled
October 17, 2006 - $39,082,000 cancelled
November 1, 2006 - $40,000,000 cancelled
January 16, 2007 - $85,500,000 cancelled
July 24, 2007 - $26,370,000 cancelled
August 8, 2007 - $35,000,000 cancelled
October 30, 2007 - $146,706,000 cancelled

Outstanding: $13,201,014,000

4% Real Return Bonds due December 1, 2031

WV25

CA135087-WV25

Interest Payable: June 1 and December 1

Issue Information:
March 8, 1999 - $400,000,000 issued, auction average 4.310% real (94.594)
June 8, 1999 - $300,000,000 issued, auction average 4.080% real (98.567)
September 7, 1999 - $300,000,000 issued, auction average 4.030% real (99.456)
December 6, 1999 - $300,000,000 issued, auction average 4.020% real (99.641)
March 6, 2000 - $350,000,000 issued, auction average 3.980% (100.354) plus accrued interest from December 1, 1999

Issue Information:

June 5, 2000 - $350,000,000 issued, auction average 3.790% (103.842) plus accrued interest from June 1, 2000
September 5, 2000 - $350,000,000 issued, auction average 3.660% (106.293) plus accrued interest from June 1, 2000
December 11, 2000 - $350,000,000 issued, auction average 3.450% (110.415) plus accrued interest from December 1, 2000
March 5, 2001 - $350,000,000 issued, auction average 3.405% (111.281) plus accrued interest from December 1, 2000
June 11, 2001 - $350,000,000 issued, auction average 3.590% (107.558) plus accrued interest from June 1, 2001
September 24, 2001 - $300,000,000 issued, auction average 3.730% (104.862) plus accrued interest from June 1, 2001
December 10, 2001 - $350,000,000 issued, auction average 3.748% (104.514) plus accrued interest from December 1, 2001
March 18, 2002 - $350,000,000 issued, auction average 3.750% (104.451) plus accrued interest from December 1, 2001
June 10, 2002 - $400,000,000 issued, auction average 3.510% (108.954) plus accrued interest from June 1, 2002
September 16, 2002 - $300,000,000 issued, auction average 3.317% (112.710) plus accrued interest from June 1, 2002
December 9, 2002 - $400,000,000 issued, auction average 3.410% (110.807) plus accrued interest from December 1, 2002
March 17, 2003 - $300,000,000 issued, auction average 2.769% (124.267) plus accrued interest from December 1, 2002

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of March 8, 1999. Interest accrues from the last interest payment date.

Interest and Final Payment:

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing June 1, 1999. Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely March 8, 1999 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process:

An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref PI$_{\text{Date}}$") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI$_{\text{Base}}$"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 2000 is the CPI for October 1999. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	91.38249
CPI (Dec. 31, 2007)	111.60968
Index Ratio	1.22135
Original Issue Par Value:	5,800,000,000.00
- Interest Payment (Dec. 1, 2007)	142,044,320.00
- Interest Earned per $1M (Dec. 1, 2007)	24,490.40
- Index Ratio (Dec. 1, 2007)	(1.22452)
Inflation Adjustment:	1,283,830,000
Adjusted Par Value:	7,083,830,000

Calculation of Interest:
Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio$_{Date}$") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:
A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

Outstanding: $5,800,000,000

5¾% Bonds due June 1, 2033

XG49

CA135087-XG49

Interest Payable: December 1 and June 1

Issue Information:
October 15, 2001 - $2,000,000,000 issued, auction average 5.760% (99.863)
January 21, 2002 - $2,000,000,000 issued, auction average 5.524% (103.343) plus accrued interest from December 1, 2001
March 4, 2002 - $400,000,000 issued, switch replacement priced at 101.494 plus accrued interest from December 1, 2001
May 6, 2002 - $500,000,000 issued, switch replacement priced at 99.136 plus accrued interest from December 1, 2001
July 15, 2002 - $1,900,000,000 issued, auction average 5.751% (99.978) plus accrued interest from June 1, 2002
November 25, 2002 - $400,000,000 issued, switch replacement priced at 104.897 plus accrued interest from June 1, 2002
January 20, 2003 - $1,700,000,000 issued, auction average 5.467% (104.162) plus accrued interest from December 1, 2002
March 3, 2003 - $300,000,000 issued, switch replacement priced at 104.565 plus accrued interest from December 1, 2002
April 14, 2003 - $300,000,000 issued, switch replacement priced at 103.456 plus accrued interest from December 1, 2002
July 14, 2003 - $1,600,000,000 issued, auction average 5.236% (107.715) plus accrued interest from June 1, 2003
August 25, 2003 - $300,000,000 issued, switch replacement priced at 106.802 plus accrued interest from June 1, 2003
November 10, 2003 - $210,295,000 issued, switch replacement priced at 105.733 plus accrued interest from June 1, 2003
January 19, 2004 - $1,500,000,000 issued, auction average 5.113% (109.623) plus accrued interest from December 1, 2003
March 1, 2004 - $300,000,000 issued, switch replacement priced at 110.221 plus accrued interest from December 1, 2003.

Outstanding: $13,410,295,000

3% Real Return Bonds due December 1, 2036

XQ21

CA135087-XQ21

Interest Payable: June 1 and December 1

Issue Information:
June 9, 2003 -$400,000,000 issued, auction average 2.915% (101.810)
September 15, 2003 - $300,000,000 issued, auction average 3.085% (98.239) plus accrued interest from June 9, 2003
December 8, 2003 - $400,000,000 issued, auction average 2.915% (101.793) plus accrued interest from December 1, 2003
March 8, 2004 - $300,000,000 issued, auction average 2.498% (111.177) plus accrued interest from December 1, 2003
June 7, 2004 - $400,000,000 issued, auction average 2.335% (115.082) plus accrued interest from June 1, 2004
September 7, 2004 - $300,000,000 issued, auction average 2.330% (115.125) plus accrued interest from June 1, 2004
December 6, 2004 - $400,000,000 issued, auction average 2.250% (117.038) plus accrued interest from December 1, 2004
March 7, 2005 - $300,000,000 issued, auction average 2.197% (118.278) plus accrued interest from December 1, 2004

Issue Information:

June 6, 2005 - $400,000,000 issued, auction average 1.870% (126.799) plus accrued interest from June 1, 2005
September 6, 2005 - $300,000,000 issued, auction average 1.815% (128.156) plus accrued interest from June 1, 2005
December 5, 2005 - $400,000,000 issued, auction average 1.689% (131.529) plus accrued interest from December 1, 2005
March 6, 2006 - $350,000,000 issued, auction average 1.490% (137.129) plus accrued interest from December 1, 2005
June 5, 2006 - $450,000,000 issued, auction average 1.834% (127.138) plus accrued interest from June 1, 2006
October 2, 2006 - $300,000,000 issued, auction average 1.688% (130.911) plus accrued interest from June 1, 2006
December 4, 2006 - $450,000,000 issued, auction average 1.640% (132.116) plus accrued interest from December 1, 2006
March 5, 2007 - $400,000,000 issued, auction average 1.729% (129.456) plus accrued interest from December 1, 2006

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of June 9, 2003. Interest accrues from the last interest payment date.

Interest and Final Payment:

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing December 1, 2003. Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely June 9, 2003 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process:

An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref PI$_{Date}$") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI$_{Base}$"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	102.99160
CPI (Dec. 31, 2007)	111.60968
Index Ratio	1.08368
Original Issue Par Value:	5,850,000,000.00
- Interest Payment (Dec. 1, 2007)	95,340,375.00
- Interest Earned per $1M (Dec. 1, 2007)	16,297.50
- Index Ratio (Dec. 1, 2007)	(1.08650)
Inflation Adjustment:	489,528,000
Adjusted Par Value:	6,339,528,000

Calculation of Interest:
Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio$_{Date}$") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:
A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

Outstanding: $5,850,000,000

5% Bonds due June 1, 2037

XW98 **CA135087-XW98**

Interest Payable: June 1 and December 1

Issue Information:
July 19, 2004 - $1,500,000,000 issued, priced at 5.245% (96.187)
September 14, 2004 - $149,343,000 issued, switch replacement priced at 98.338 plus accrued interest from July 19, 2004
November 8, 2004 - $300,000,000 issued, switch replacement priced at 100.755 plus accrued interest from July 19, 2004
January 17, 2005 - $1,400,000,000 issued, priced at 4.822% (102.896) plus accrued interest from December 1, 2004
April 11, 2005 - $300,000,000 issued, switch replacement priced at 105.029 plus accrued interest from December 1, 2004
July 11, 2005 - $1,300,000,000 issued, priced at 4.321% (111.690) plus accrued interest from June 1, 2005
October 18, 2005 - $299,746,000 issued, switch replacement priced at 112.277 plus accrued interest from June 1, 2005
January 16, 2006 - $1,300,000,000 issued, priced at 4.118% (115.451) plus accrued interest from December 1, 2005
May 1, 2006 - $300,000,000 issued, switch replacement priced at 107.758 plus accrued interest from December 1, 2005
July 24, 2006 - $1,300,000,000 issued, priced at 4.496% (108.361) plus accrued interest from June 1, 2006
October 31, 2006 - $300,000,000 issued, switch replacement priced at 114.704 plus accrued interest from June 1, 2006
January 15, 2007 - $1,400,000,000 issued, priced at 4.100% (115.549) plus accrued interest from December 1, 2006
June 11, 2007 - $300,000,000 issued, switch replacement priced at 111.043 plus accrued interest from June 1 2007
July 23, 2007 - $1,400,000,000 issued, priced at 4.509% (108.008) plus accrued interest from June 1, 2007
October 9, 2007 - $300,000,000 issued, switch replacement priced at 109.984 plus accrued interest from June 1, 2007

Outstanding: $11,849,089,000

2% Real Return Bonds due December 1, 2041

YK42 **CA135087-YK42**

Interest Payable: June 1 and December 1

Issue Information:
June 4, 2007 - $650,000,000 issued, priced at 2.010% (99.752)
September 4, 2007 - $500,000,000 issued, auction average 2.180% (95.672) plus accrued interest from June 4, 2007
December 10, 2007 - $600,000,000 issued, auction average 2.060% (98.539) plus accrued interest from December 1, 2007

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of June 4, 2007. Interest accrues from the last interest payment date.

Interest and Final Payment:
The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing December 1, 2007. Coupon Interest is calculated by multiplying one-half of the coupon of 2% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely June 4, 2007 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process:
An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref PI_{Date}") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI_{Base}"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	111.21849
CPI (Dec. 31, 2007)	111.60968
Index Ratio	1.00352
Original Issue Par Value as at Dec. 1, 2007	1,150,000,000
- Interest Payment (Dec. 1, 2007)	11,411,990.50
- Interest Earned per $1M (Dec. 1, 2007)	9,923.47
- Index Ratio (Dec. 1, 2007)	(1.00613)
Inflation Adjustment:	6,160,000
Adjusted Par Value:	1,756,160,000

Calculation of Interest:
Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index $Ratio_{Date}$") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 2% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:
A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

Outstanding: $1,750,000,000

Section 2.3 - Foreign Currency Securities

General Characteristics

Canada Bills

- Canada Bills are promissory notes denominated in United States dollars and issued only in book-entry form.
- Canada Bills mature not more than 270 days from their date of issue and are discount obligations with a minimum order size of U.S. $1,000,000 and a minimum denomination of U.S. $1,000.
- Delivery and payment for Canada Bills occur in same-day funds.
- The fiscal agent for Canada Bills is JPMorgan Chase Bank in New York, New York.

Canada Notes

- Canada Notes are promissory notes usually denominated in United States dollars and issued in book-entry form.
- Canada Notes are issued in denominations of U.S. $1,000 and integral multiples thereof.
- Notes can be issued in terms of nine months or longer, and can be issued at a fixed or floating rate.
- Notes are usually denominated in United States dollars, and the payments of principal and interest on notes are usually made in United States dollars.
- The interest rate or rate formula, the issue price, stated maturity, redemption or repayment provisions, and any other terms are established by Canada at the time of issuance of a note and will be indicated in the Pricing Supplement.
- The fiscal agent for Canada Notes is The Bank of New York in New York, New York.

Euro Medium-Term Notes (EMTNs)

- EMTNs are foreign currency medium-term notes issued outside the United States and Canada.
- EMTNs can be issued with fixed or floating interest rates, include embedded options, make coupon payments in one currency and principal payment in another currency, and maturities can range from short-term to long-term.
- Canada EMTNs are sold on a private placement or public offering basis.
- Notes issued under this program can be denominated in a range of currencies structured to meet investor demand.
- The fiscal agent for EMTNs is the Royal Bank of Canada in London, England.

Bonds

- Bonds are marketable debt instruments issued in foreign currencies with fixed or floating interest rates.
- At present, all issues of foreign currency bonds are available in global certificate form only.
- All outstanding issues of foreign currency bonds have been listed on the Luxembourg Stock Exchange.

Section 2.3 – Foreign Currency Securities
Listed by Maturity Date and Outstanding Amount

Maturity Date		Coupon %	Issue Date	Outstanding Amount	Equivalent in Canadian Dollars[1]	Page
Canada Bills				U.S.$ 1,928,752,000	$1,911,971,858	–
Canada Notes						
2009	March 23	1.90	Mar. 23, 1999	JPY 50,000,000,000	443,415,638	–
Euro Medium Term Notes						
2008	January 31	3.30[2]	July 30, 1997	JPY 5,000,000,000	44,341,564	–
2009	April 28	4½	Nov. 12, 1998	EUR 609,796,069[3]	881,589,446	–
2009	April 28	4½	Mar. 30, 1999	EUR 390,203,931	564,122,474	–
Total Euro Medium Term Notes					1,490,053,484	
Bonds						
2008	July 7	4 7/8	July 7, 1998	EUR 2,045,167,525[4]	2,956,723,069	55
2008	November 5	5 1/4	Nov. 5, 1998	U.S.$ 2,500,000,000	2,478,250,000	56
2010	January 15	8.60	Feb. 5, 2001	U.S.$ 157,895,000[5]	156,521,314	57
2016	December 15	8 1/4	Feb. 5, 2001	U.S.$ 33,244,000[5,6]	32,954,777	58
2018	June 30	9.70	Feb. 5, 2001	U.S.$ 16,080,000[5]	15,940,104	59
2019	June 1	8.80	Feb. 5, 2001	U.S.$ 3,500,000[5]	3,469,550	60
Total Bonds					5,643,858,814	
Total Foreign Currency Securities (Converted to Canadian dollars)					$9,489,299,794	

1. Converted to Canadian dollars (U.S.$ = $ 0.9913 Cdn., JPY = $0.008868 Cdn. and EUR = $1.445712 Cdn.); closing spot rates at December 31, 2007 (equivalent Canadian dollars may not be exact due to rounding).
2. Although the principal is denominated in Japanese Yen, the coupon is payable in Australian dollars.
3. Original issue of French Franc 4,000,000,000 was redenominated into Euro 609,796,068.95 on April 28, 1999.
4. Original issue of Deutsche Mark 4,000,000,000 was redenominated into Euro 2,045,167,524.78 on February 19, 1999.
5. Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited.
6. Of the U.S.$38,244,000 assumed by the Government of Canada, U.S.$5,000,000 was cancelled on August 31, 2004.

4 ⅞% Bonds due July 7, 2008
Payable in Euro

Note: Original issue of Deutsche Mark 4,000,000,000 was redenominated into Euro 2,045,167,524.78 on February 19, 1999.

Date of Issue: July 7, 1998

Interest Payable: Annually on July 7

Payments:
Principal and interest are payable in euro in same-day funds. Presently the regular record date for interest payments is the tenth New York Business Day preceding the relevant payment date. If the payment date is not a business day (Frankfurt and New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Deutsche Bank Aktiengesellschaft, Frankfurt am Main, (Registrar, Fiscal, Transfer, Principal Paying and Exchange Rate Agent)
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

Denominations:
The Bonds are in the form of global securities (each a Global Bond).The bearer Global Bond is kept in custody by Deutsche Börse Clearing AG, Frankfurt am Main, Germany. Beneficial interests in the bearer Global Bond are represented through financial institutions, acting on behalf of beneficial owners, that are Deutsche Börse Clearing AG account holders or participants in Clearstream Banking (formally known as Cedel Bank) or Euroclear. The registered Global Bonds are registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the registered Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of euro 0.01 and integral multiples thereof.

Other Provisions:
All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price:	99.744
Listed:	Luxembourg Stock Exchange
Outstanding:	EUR 2,045,167,524.78
Common Code:	008864314
ISIN:	DE0002485802
CUSIP:	135087WQ3

5 ¼% Bonds due November 5, 2008
Payable in U.S. Dollars

Date of Issue: November 5, 1998

Interest Payable: Semi-annually on May 5 and November 5

Payments:
Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are April 20 and October 20. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch (Registrar, Fiscal, Transfer, Principal Paying Agent)
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

Denominations:
The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. $1,000 and integral multiples thereof.

Other Provisions:
All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price:	99.977
Listed:	Luxembourg Stock Exchange
Outstanding:	U.S. $2,500,000,000
Common Code:	009205748
ISIN:	US135087WS93
CUSIP:	135087WS9

8.60% Debentures due January 15, 2010
Payable in U.S. Dollars

Date of Issue:
Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on January 10, 1990.

Interest Payable: Semi-annually on January 15 and July 15

Payments:
Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are December 31 and June 30.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

Denominations:
The Debentures were issued in fully registered form without coupons in denominations of U.S. $1,000 and any integral multiple thereof.

Other Provisions:
All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

Listed:	Not listed
Outstanding:	U.S. $157,895,000
Common Code:	002651882
ISIN:	CA716442AE86
CUSIP:	716442AE8

8 ¼% Debentures due December 15, 2016
Payable in U.S. Dollars

Date of Issue:
Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on December 15, 1986.

Cancellation Information:
Government of Canada cancelled $5,000,000 of this issue on August 31, 2004.

Interest Payable: Semi-annually on June 15 and December 15

Payments:
Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 31 and November 30.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

Denominations:
The Debentures were issued in fully registered form without coupons in denominations of U.S. $1,000 and any integral multiple thereof.

Other Provisions:
All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

Listed:	Not listed
Outstanding:	U.S. $33,244,000
ISIN:	CA716442AA64
CUSIP:	716442AA6

9.70% Debentures due June 30, 2018
Payable in U.S. Dollars

Date of Issue:
Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on July 17, 1988.

Interest Payable: Semi-annually on June 30 and December 30

Payments:
Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

Denominations:
The Debentures were issued in fully registered form without coupons in denominations of U.S. $1,000 and any integral multiple thereof.

Other Provisions:
All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

Listed:	Not listed
Outstanding:	U.S. $16,080,000
Common Code:	013231591
ISIN:	US716442AC29
CUSIP:	716442AC2

8.80% Debentures due June 1, 2019
Payable in U.S. Dollars

Date of Issue:
Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on June 6, 1989.

Interest Payable: Semi-annually on June 1 and December 1

Payments:
Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

Denominations:
The Debentures were issued in fully registered form without coupons in denominations of U.S. $1,000 and any integral multiple thereof.

Other Provisions:
All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

Redemption:
Each holder of Debentures may elect to have all such Debentures, or any portion thereof which is U.S. $1,000 or an integral multiple of U.S. $1,000, redeemed on June 1, 2004. Any such redemption will be at a redemption price of 100% of the principal amount thereof plus accrued interest thereon to the redemption date. Such election is irrevocable and must be made within the period commencing April 1, 2004 and ending at the close of business on April 30, 2004 by surrending during such period the Debenture, together with the form entitled "Options to Require Redemption on June 1, 2004" appearing on the reverse of the Debenture duly completed, at the office of the Fiscal Agent in New York City (or at such other address of which the Fiscal Agent shall from time to time notify the holders of the Debentures).

Listed:	Not listed
Outstanding:	U.S. $3,500,000
Common Code:	002651904
ISIN:	US716442AD02
CUSIP:	716442AD0

Section 3.1 Canada Savings Bonds

General Characteristics

The following general characteristics apply to Canada Savings Bonds (CSBs):

- Principal and accrued interest, if applicable, is payable on demand without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.
- Monthly redemption values for the current year are available in the Monthly Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- The bonds have a direct RRSP and RRIF option available with no fees of any kind and are also fully eligible for self-directed plans.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates can at any time be increased over a specified period.
- Canada Savings Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Savings Bonds are non-callable.
- Canada Savings Bonds are issued in two forms: Regular Interest "R" Bonds and Compound Interest "C" Bonds.

Interest Payments:

Regular Interest "R" Bonds
Simple interest is payable by cheque or by direct deposit to the registered owner annually until maturity, or at redemption of the bonds. Simple interest accrues monthly.

Compound Interest "C" Bonds
Compound interest is payable when bonds are redeemed and such interest will be calculated annually at the rate prescribed on all interest earned annually. Compound interest accrues monthly.

Note: No interest is paid on Canada Savings Bonds if redeemed during the first 3 months following the date of issue.

Denominations and Serial Letters:

	$100	$300	$500	$1,000	$5,000	$10,000
Regular Interest (RS)	-	J	Z	M	V	L
Compound Interest (CS)	F	N	G	P	R	K

Closing of Books for Interest (R Bonds):
Last business day of the 10th month following the issue date of the bond or anniversary of the issue date.

Valid Forms of Registration:
Canada Savings Bonds of all series can only be registered in the name or names of bona fide residents of Canada[1], in the following manner:

a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship,
b) in the name of the estate of a deceased person, or in the name of a trustee or trustees appointed under a will,
c) in the name of a trust governed by one of the following:
  - a Registered Retirement Savings Plan (RRSP)
  - a Registered Retirement Income Fund (RRIF)
  - a Registered Education Savings Plan (RESP)
  - a Deferred Profit Sharing Plan (DPSP)
  - a Registered Pension Plan (RPP)
  - an Employee Profit Sharing Plan

Note: The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees. These are the only registrations valid for Series S53. Canada Savings Bonds (except CSB Series S53) can also be held within self-directed plans such as RRSPs and RRIFs.

d) in the name of a charitable organization or foundation with Canada Customs and Revenue Agency registration number (beginning with Series S46),
e) in the name of a sole proprietorship (beginning with Series S54),
f) in a personal trust (beginning with Series S54).

[1] Includes:
- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner, or
- residents who purchased bonds and subsequently become non-residents

Maturity Date	Issue	Series	Estimated Amount Outstanding ($)	Page
2013 November 1	1991	S46	235,815,179	65
2014 November 1	1992	S47	383,554,937	65
2015 November 1	1993	S48	311,261,059	65
2016 November 1	1994	S49	468,366,931	66
2017 November 1	1995	S50	421,337,730	66
2008 November 1	1996	S51	1,164,843,010	67
2017 November 1	1997	S52	764,873,186	67
2008 November 1	1998	S54	400,579,453	67
2008 December 1	1998	S55	32,912,225	68
2009 January 1	1999	S56	5,978,429	68
2009 February 1	1999	S57	3,517,665	68
2009 March 1	1999	S58	7,234,285	69
2009 April 1	1999	S59	4,862,960	69
2009 November 1	1999	S60	193,564,898	69
2009 December 1	1999	S61	22,184,511	70
2010 January 1	2000	S62	7,264,060	70
2010 February 1	2000	S63	4,633,869	70
2010 March 1	2000	S64	7,943,779	71
2010 April 1	2000	S65	10,320,333	71
2010 November 1	2000	S66	186,539,407	71
2010 December 1	2000	S67	15,801,148	72
2011 January 1	2001	S68	7,272,769	72
2011 February 1	2001	S69	5,536,366	72
2011 March 1	2001	S70	5,625,552	73
2011 April 1	2001	S71	3,887,744	73
2011 November 1	2001	S72	256,172,506	73
2011 December 1	2001	S73	16,323,361	74
2012 January 1	2002	S74	3,794,206	74
2012 February 1	2002	S75	3,023,622	74
2012 March 1	2002	S76	9,338,526	75
2012 April 1	2002	S77	8,098,121	75
2012 November 1	2002	S78	301,232,441	75
2012 December 1	2002	S79	22,565,088	76
2013 January 1	2003	S80	6,372,557	76
2013 February 1	2003	S81	4,320,287	76
2013 March 1	2003	S82	9,623,371	77
2013 April 1	2003	S83	10,334,857	77
2013 November 1	2003	S84	241,917,468	77
2013 December 1	2003	S85	12,083,700	78
2014 January 1	2004	S86	3,015,569	78
2014 February 1	2004	S87	2,239,890	78
2014 March 1	2004	S88	5,402,056	79
2014 April 1	2004	S89	2,896,564	79
2014 November 1	2004	S90	297,359,320	79
2014 December 1	2004	S91	13,933,898	80
2015 January 1	2005	S92	5,240,916	80
2015 February 1	2005	S93	2,701,304	80
2015 March 1	2005	S94	7,416,027	81
2015 April 1	2005	S95	3,770,384	81

Maturity Date	Issue	Series	Estimated Amount Outstanding ($)	Page
2015 November 1	2005	S96	431,980,057	81
2015 December 1	2005	S97	15,636,660	82
2016 January 1	2006	S98	3,851,400	82
2016 February 1	2006	S99	3,242,214	82
2016 March 1	2006	S100	9,869,971	83
2016 April 1	2006	S101	5,135,117	83
2016 November 1	2006	S102	816,436,059	84
2016 December 1	2006	S103	20,757,547	84
2017 January 1	2007	S104	5,553,974	84
2017 February 1	2007	S105	3,796,832	85
2017 March 1	2007	S106	17,327,473	85
2017 April 1	2007	S107	7,249,749	85
2017 November 1	2007	S108	354,369,351	86
2017 December 1	2007	S109	31,076,585	86
Total			**$7,651,170,513**	

Note: The amount outstanding for Series S106 and S108 does not include future purchases of CSBs through the New Canada Savings Bonds Payroll Program estimated to be $5,551,549 for Series S106 and $1,628,984,628 for Series S108. (For 2006, purchases of CSBs through the program were estimated to be $1,545,075,725.)

S46 **1991 Series Maturing November 1, 2013**

Date of Issue: November 1, 1991

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1991 Series S46 in excess of $75,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1991.

Simple and Compound Interest:

Interest rates for Series 46 have been set as follows:
3.25% for the year beginning November 1, 2007.
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $235,815,179

Note: 10 year maturity extension to CSB Series S46 until November 1, 2013

S47 **1992 Series Maturing November 1, 2014**

Date of Issue: November 1, 1992

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1992 Series S47 in excess of $100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1992.

Simple and Compound Interest:

Interest rates for Series 47 have been set as follows:
3.25% for the year beginning November 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $383,554,937

Note: 10 year maturity extension to CSB Series S47 until November 1, 2014

S48 **1993 Series Maturing November 1, 2015**

Date of Issue: November 1, 1993

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1993 Series S48 in excess of $100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1993.

Simple and Compound Interest:

Interest rates for Series 48 have been set as follows:
3.25% for the year beginning November 1, 2007.
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $311,261,059

Note: 10 year maturity extension to CSB Series S48 until November 1, 2015

S49 **1994 Series Maturing November 1, 2016**

Date of Issue: November 1, 1994

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1994 Series S49 in excess of $100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 49 have been set as follows:
3.25% for the year beginning November 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $468,366,931

Note: 10 year maturity extension to CSB Series S49 until November 1, 2016

S50 **1995 Series Maturing November 1, 2017**

Date of Issue: November 1, 1995

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1995 Series S50 in excess of $100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 50 have been set as follows:
3.25% for the year beginning November 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $421,337,730

S51 **1996 Series Maturing November 1, 2008**

Date of Issue: November 1, 1996

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1996 Series S51 in excess of $200,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 51 have been set as follows:
3.25% for the year beginning November 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $1,164,843,010

S52 **1997 Series Maturing November 1, 2017**

Date of Issue: November 1, 1997

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1997 Series S52 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1997.

Simple and Compound Interest:

Interest rates for Series 52 have been set as follows:
3.25% for the year beginning November 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $764,873,186

S54 **1998 Series Maturing November 1, 2008**

Date of Issue: November 1, 1998

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1998 Series S54 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing on November 1, 1998.

Simple and Compound Interest:

Interest rates for Series 54 have been set as follows:
3.25% for the year beginning November 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $400,579,453

S55 **1998 Series Maturing December 1, 2008**

Date of Issue: December 1, 1998

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1998 Series S55 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 55 have been set as follows:
3.25% for the year beginning December 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $32,912,225

S56

1999 Series Maturing January 1, 2009

Date of Issue: January 1, 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series S56 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 56 have been set as follows:
2.90% for the year beginning January 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $5,978,429

S57 **1999 Series Maturing February 1, 2009**

Date of Issue: February 1, 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series S57 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 57 have been set as follows:
2.80% for the year beginning February 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $3,517,665

S58 **1999 Series Maturing March 1, 2009**

Date of Issue: March 1, 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series S58 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 58 have been set as follows:
3.10% for the year beginning March 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $7,234,285

S59 **1999 Series Maturing April 1, 2009**

Date of Issue: April 1, 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series S59 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 59 have been set as follows:
3.25% for the year beginning April 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $4,862,960

S60 **1999 Series Maturing November 1, 2009**

Date of Issue: November 1, 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series S60 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 60 have been set as follows:
3.25% for the year beginning November 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $193,564,898

S61 **1999 Series Maturing December 1, 2009**

Date of Issue: December 1, 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series S61 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 61 have been set as follows:
3.25% for the year beginning December 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $22,184,511

S62 **2000 Series Maturing January 1, 2010**

Date of Issue: January 1, 2000

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2000 Series S62 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 62 have been set as follows:
2.90% for the year beginning January 1, 2007
3.10% for the year beginning January 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $7,264,060

S63 **2000 Series Maturing February 1, 2010**

Date of Issue: February 1, 2000

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2000 Series S63 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 63 have been set as follows:
2.80% for the year beginning February 1, 2007
2.85% for the year beginning February 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $4,633,869

S64 **2000 Series Maturing March 1, 2010**

Date of Issue: March 1, 2000

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2000 Series S64 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 64 have been set as follows:
3.10% for the year beginning March 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $7,943,779

S65 **2000 Series Maturing April 1, 2010**

Date of Issue: April 1, 2000

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2000 Series S65 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 65 have been set as follows:
3.10% for the year beginning April 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $10,320,333

S66 **2000 Series Maturing November 1, 2010**

Date of Issue: November 1, 2000

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2000 Series S66 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 66 have been set as follows:
3.25% for the year beginning November 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $186,539,407

S67 **2000 Series Maturing December 1, 2010**

Date of Issue: December 1, 2000

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2000 Series S67 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 67 have been set as follows:
3.25% for the year beginning December 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $15,801,148

S68 **2001 Series Maturing January 1, 2011**

Date of Issue: January 1, 2001

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2001 Series S68 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 68 have been set as follows:
2.90% for the year beginning January 1, 2007
3.10% for the year beginning January 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $7,272,769

S69 **2001 Series Maturing February 1, 2011**

Date of Issue: February 1, 2001

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2001 Series S69 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 69 have been set as follows:
2.80% for the year beginning February 1, 2007
2.85% for the year beginning February 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $5,536,366

S70 **2001 Series Maturing March 1, 2011**

Date of Issue: March 1, 2001

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2001 Series S70 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 70 have been set as follows:
3.10% for the year beginning March 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $5,625,552

S71 **2001 Series Maturing April 1, 2011**

Date of Issue: April 1, 2001

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2001 Series S71 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 71 have been set as follows:
3.10% for the year beginning April 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $3,887,744

S72 **2001 Series Maturing November 1, 2011**

Date of Issue: November 1, 2001

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2001 Series S72 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 72 have been set as follows:
3.25% for the year beginning November 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $256,172,506

S73 **2001 Series Maturing December 1, 2011**

Date of Issue: December 1, 2001

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2001 Series S73 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 73 have been set as follows:
3.25% for the year beginning December 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $16,323,361

S74 **2002 Series Maturing January 1, 2012**

Date of Issue: January 1, 2002

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2002 Series S74 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 74 have been set as follows:
2.90% for the year beginning January 1, 2007
3.10% for the year beginning January 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $3,794,206

S75 **2002 Series Maturing February 1, 2012**

Date of Issue: February 1, 2002

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2002 Series S75 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 75 have been set as follows:
2.80% for the year beginning February 1, 2007
2.85% for the year beginning February 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $3,023,622

S76 **2002 Series Maturing March 1, 2012**

Date of Issue: March 1, 2002

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2002 Series S76 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 76 have been set as follows:
3.10% for the year beginning March 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $9,338,526

S77 **2002 Series Maturing April 1, 2012**

Date of Issue: April 1, 2002

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2002 Series S77 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 77 have been set as follows:
3.10% for the year beginning April 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $8,098,121

S78 **2002 Series Maturing November 1, 2012**

Date of Issue: November 1, 2002

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2002 Series S78 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 78 have been set as follows:
3.25% for the year beginning November 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $301,232,441

S79 **2002 Series Maturing December 1, 2012**

Date of Issue: December 1, 2002

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2002 Series S79 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 79 have been set as follows:
3.25% for the year beginning December 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $22,565,087

S80 **2003 Series Maturing January 1, 2013**

Date of Issue: January 1, 2003

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2003 Series S80 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 80 have been set as follows:
2.90% for the year beginning January 1, 2007
3.10% for the year beginning January 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $6,372,557

S81 **2003 Series Maturing February 1, 2013**

Date of Issue: February 1, 2003

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2003 Series S81 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 81 have been set as follows:
2.80% for the year beginning February 1, 2007
2.85% for the year beginning February 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $4,320,287

S82 **2003 Series Maturing March 1, 2013**

Date of Issue: March 1, 2003

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2003 Series S82 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 82 have been set as follows:
3.10% for the year beginning March 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $9,623,371

S83 **2003 Series Maturing April 1, 2013**

Date of Issue: April 1, 2003

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2003 Series S83 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 83 have been set as follows:
3.10% for the year beginning April 1, 2007
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $10,334,857

S84 **2003 Series Maturing November 1, 2013**

Date of Issue: November 1, 2003

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2003 Series S84 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 84 have been set as follows:
3.25% for the year beginning November 1, 2007
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $241,917,468

S85 **2003 Series Maturing December 1, 2013**

Date of Issue: December 1, 2003

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2003 Series S85 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 85 have been set as follows:
3.25% for the year beginning December 1, 2007
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $12,083,700

S86 **2004 Series Maturing January 1, 2014**

Date of Issue: January 1, 2004

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2004 Series S86 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 86 have been set as follows:
2.90% for the year beginning January 1, 2007
3.10% for the year beginning January 1, 2008
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $3,015,569

S87 **2004 Series Maturing February 1, 2014**

Date of Issue: February 1, 2004

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2004 Series S87 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 87 have been set as follows:
2.80% for the year beginning February 1, 2007
2.85% for the year beginning February 1, 2008
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $2,239,890

S88 **2004 Series Maturing March 1, 2014**

Date of Issue: March 1, 2004

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2004 Series S88 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 88 have been set as follows:
3.10% for the year beginning March 1, 2007
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $5,402,056

S89 **2004 Series Maturing April 1, 2014**

Date of Issue: April 1, 2004

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2004 Series S89 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 89 have been set as follows:
3.10% for the year beginning April 1, 2007
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $2,896,564

S90 **2004 Series Maturing November 1, 2014**

Date of Issue: November 1, 2004

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2004 Series S90 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 90 have been set as follows:
3.10% for the year beginning November 1, 2007
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $297,359,320

S91 **2004 Series Maturing December 1, 2014**

Date of Issue: December 1, 2004

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2004 Series S91 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 91 have been set as follows:
3.25% for the year beginning December 1, 2007
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $13,933,898

S92 **2005 Series Maturing January 1, 2015**

Date of Issue: January 1, 2005

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2005 Series S92 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 92 have been set as follows:
2.90% for the year beginning January 1, 2007
3.10% for the year beginning January 1, 2008
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $5,240,916

S93 **2005 Series Maturing February 1, 2015**

Date of Issue: February 1, 2005

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2005 Series S93 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 93 have been set as follows:
2.80% for the year beginning February 1, 2007
2.85% for the year beginning February 1, 2008
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $2,701,304

S94 **2005 Series Maturing March 1, 2015**

Date of Issue: March 1, 2005

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2005 Series S94 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 94 have been set as follows:
3.10% for the year beginning March 1, 2007
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $7,416,027

S95 **2005 Series Maturing April 1, 2015**

Date of Issue: April 1, 2005

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2005 Series S95 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 95 have been set as follows:
3.10% for the year beginning April 1, 2007
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $3,770,384

S96 **2005 Series Maturing November 1, 2015**

Date of Issue: November 1, 2005

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2005 Series S96 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds from an existing series.

Simple and Compound Interest:

Interest rates for Series 96 have been set as follows:
3.25% for the year beginning November 1, 2007
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $431,980,057

S97 **2005 Series Maturing December 1, 2015**

Date of Issue: December 1, 2005

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2005 Series S97 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds from an existing series.

Simple and Compound Interest:

Interest rates for Series 97 have been set as follows:
3.25% for the year beginning December 1, 2007
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $15,636,660

S98 **2006 Series Maturing January 1, 2016**

Date of Issue: January 1, 2006

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2006 Series S98 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 98 have been set as follows:
2.90% for the year beginning January 1, 2007
3.10% for the year beginning January 1, 2008
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $3,851,400

S99 **2006 Series Maturing February 1, 2016**

Date of Issue: February 1, 2006

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2006 Series S99 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 99 have been set as follows:
2.80% for the year beginning February 1, 2007
2.85% for the year beginning February 1, 2008
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $3,242,214

S100 **2006 Series Maturing March 1, 2016**

Date of Issue: March 1, 2006

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2006 Series S100 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 100 have been set as follows:
3.10% for the year beginning March 1, 2007
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $9,869,971

S101 **2006 Series Maturing April 1, 2016**

Date of Issue: April 1, 2006

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2006 Series S101 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 101 have been set as follows:
3.10% for the year beginning April 1, 2007
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $5,135,117

S102 **2006 Series Maturing November 1, 2016**

Date of Issue: November 1, 2006

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2006 Series S102 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 102 have been set as follows:
3.25% for the year beginning November 1, 2007
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $816,436,059

S103 **2006 Series Maturing December 1, 2016**

Date of Issue: December 1, 2006

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2006 Series S103 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 103 have been set as follows:
3.25% for the year beginning December 1, 2007
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $20,757,547

S104 **2007 Series Maturing January 1, 2017**

Date of Issue: January 1, 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series S104 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 104 have been set as follows:
2.90% for the year beginning January 1, 2007
3.10% for the year beginning January 1, 2008
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $5,553,974

S105 **2007 Series Maturing February 1, 2017**

Date of Issue: February 1, 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series S105 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 104 have been set as follows:
2.80% for the year beginning February 1, 2007
2.85% for the year beginning February 1, 2008
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $3,796,832

S106 **2007 Series Maturing March 1, 2017**

Date of Issue: March 1, 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series S106 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 106 have been set as follows:
3.10% for the year beginning March 1, 2007
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $17,327,473

Note: The amount outstanding for Series S106 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be $5,551,549.

S107 **2007 Series Maturing April 1, 2017**

Date of Issue: April 1, 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series S107 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 107 have been set as follows:
3.10% for the year beginning April 1, 2007

Rates for the remaining years to maturity will be announced at a future time

Outstanding: $7,249,749

S108 **2007 Series Maturing November 1, 2017**

Date of Issue: November 1, 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series S108 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 108 have been set as follws:
3.25% for the year beginning November 1, 2007
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $354,369,351

Note: The amount outstanding for Series S108 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be $1,628,984,628.

S109 **2007 Series Maturing December 1, 2017**

Date of Issue: December 1, 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series S109 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series 109 have been set as follows:
3.25% for the year beginning December 1, 2007
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $31,076,585

Section 3.2 - Canada Premium Bonds (formerly known as the Canada RRSP Bonds)

General Characteristics

The following general characteristics apply to Canada Premium Bonds (CPBs):

- Canada Premium Bonds may be redeemed in full or partially on any annual anniversary of the issue date and during the 30 days thereafter. Principal and accrued interest, if applicable, will be paid without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.
- Redemption values for the current year are available in the Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- The bonds have a direct RRSP and RRIF option available with no fees of any kind and are also fully eligible for self-directed plans.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates may on, or prior to, the issue date, be increased for a specified period.
- Canada Premium Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Premium Bonds are non-callable.
- Since November 1998, beginning with Series P3, Canada Premium Bonds are issued in two forms: Regular Interest "R" Bonds and Compound Interest "C" Bonds.

Interest Payments:

Regular Interest "R" Bonds (beginning with Series P3)
Simple interest is payable by cheque or by direct deposit to the registered owner annually until maturity, or at redemption of the bonds. Simple interest accrues monthly.

Compound Interest "C" Bonds
Compound interest is payable when bonds are redeemed and such interest will be calculated annually at the rate prescribed on all interest earned annually. Compound interest accrues monthly.

Denominations and Serial Letters:

	$100	$300	$500	$1,000	$5,000	$10,000
Regular Interest (RS)	-	J	Z	M	V	L
Compound Interest (CS)	F	N	G	P	R	K

Closing of Books for Interest (R Bonds):

Last business day of the 10th month following the issue date of the bond or anniversary of the issue date.

Valid Forms of Registration:

Canada Premium Bonds of all series can only be registered in the name or names of bona fide residents of Canada[1] in the following manner:

a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship (beginning with Series P3),
b) in the name of the estate of a deceased person, or in the name of a trustee appointed under a will (beginning with Series P3),
c) in the name of a trust governed by one of the following:
  - a Registered Retirement Savings Plan (RRSP)
  - a Registered Retirement Income Fund (RRIF)
  - a Registered Education Savings Plan (RESP)
  - a Deferred Profit Sharing Plan (DPSP)
  - a Registered Pension Plan (RPP)
  - an Employee Profit Sharing Plan

Note: The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees. Canada Premium Bonds can also be held within self-directed plans such as RRSPs and RRIFs.

d) in the name of a charitable organization or foundation with a Canada Customs and Revenue Agency registration number (beginning with Series P3),
e) in the name of a sole proprietorship (beginning with Series P3),
f) in a personal trust (beginning with Series P3).

[1] Includes:
- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner, or
- residents who purchased bonds and subsequently become non-residents.

Maturity Date	Issue	Series	Amount Outstanding ($)	Page
2008 March 1 and April 1	1998	P2	12,012,568	91
2008 November 1	1998	P3	700,720,621	91
2008 December 1	1998	P4	79,841,294	91
2009 January 1	1999	P5	15,909,701	92
2009 February 1	1999	P6	12,618,091	92
2009 March 1	1999	P7	51,766,966	92
2009 April 1	1999	P8	40,590,139	93
2009 November 1	1999	P9	277,654,303	93
2009 December 1	1999	P10	94,961,491	93
2010 January 1	2000	P11	30,674,969	94
2010 February 1	2000	P12	24,706,246	94
2010 March 1	2000	P13	55,476,515	94
2010 April 1	2000	P14	71,971,949	95
2010 November 1	2000	P15	412,143,799	95
2010 December 1	2000	P16	88,233,817	95
2011 January 1	2001	P17	98,572,308	96
2011 February 1	2001	P18	189,743,023	96
2011 March 1	2001	P19	23,034,676	96
2011 April 1	2001	P20	23,202,146	97
2011 November 1	2001	P21	385,559,170	97
2011 December 1	2001	P22	57,680,119	97
2012 January 1	2002	P23	15,394,402	98
2012 February 1	2002	P24	13,678,698	98
2012 March 1	2002	P25	73,981,787	98
2012 April 1	2002	P26	34,523,479	99
2012 November 1	2002	P27	780,861,362	99
2012 December 1	2002	P28	190,656,976	99
2013 January 1	2003	P29	79,772,364	100
2013 February 1	2003	P30	13,333,361	100
2013 March 1	2003	P31	55,480,534	100
2013 April 1	2003	P32	46,659,643	101
2013 February 1	2003	P33	27,802,857	101
2013 November 1	2003	P34	675,904,976	101
2013 December 1	2003	P35	154,535,545	102
2014 January 1	2004	P36	51,058,331	102
2014 February 1	2004	P37	36,446,547	102
2014 March 1	2004	P38	47,930,426	103
2014 April 1	2004	P39	25,434,340	103
2014 November 1	2004	P40	166,250,178	103
2014 December 1	2004	P41	43,396,246	104

Maturity Date	Issue	Series	Amount Outstanding ($)	Page
2015 January 1	2005	P42	15,145,880	104
2015 February 1	2005	P43	7,524,255	104
2015 March 1	2005	P44	9,379,730	105
2015 April 1	2005	P45	7,854,846	105
2015 November 1	2005	P46	95,019,493	105
2015 December 1	2005	P47	44,072,158	106
2016 January 1	2006	P48	13,527,919	106
2016 February 1	2006	P49	13,812,500	106
2016 March 1	2006	P50	13,837,365	107
2016 April 1	2006	P51	16,219,632	107
2016 November 1	2006	P52	93,844,900	107
2016 December 1	2006	P53	24,789321	108
2017 January 1	2007	P54	7,000,358	108
2017 February 1	2007	P55	5,765,876	108
2017 March 1	2007	P56	37,323,105	109
2017 April 1	2007	P57	28,926,710	109
2017 November 1	2007	P58	84,716,462	109
2017 December 1	2007	P59	18,933,770	110
			5,817,870,243	

P2 **1998 Series Maturing March 1 and April 1, 2008**

Date of Issue: March 1 and April 1, 1998

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1998 Series P2 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

March Issue
3.00% for the year beginning March 1, 2006
3.50% for the year beginning March 1, 2007

April Issue
2.50% for the year beginning April 1, 2006
3.25% for the year beginning April 1, 2007

Outstanding: $12,012,568

P3 **1998 Series Maturing November 1, 2008**

Date of Issue: November 1, 1998

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1998 Series P3 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1998.

Simple and Compound Interest:
3.40% for the year beginning November 1, 2006
3.30% for the year beginning November 1, 2007

Outstanding: $700,720,621

P4 **1998 Series Maturing December 1, 2008**

Date of Issue: December 1, 1998

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1998 Series P4 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.40% for the year beginning December 1, 2006
3.30% for the year beginning December 1, 2007

Outstanding: $79,841,294

P5 **1999 Series Maturing January 1, 2009**

Date of Issue: January 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series P5 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.50% for the year beginning January 1, 2006
3.20% for the year beginning January 1, 2007
3.15% for the year beginning January 1, 2008
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $15,909,701

P6 **1999 Series Maturing February 1, 2009**

Date of Issue: February 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series P6 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.30% for the year beginning February 1, 2006
2.60% for the year beginning February 1, 2007
2.95% for the year beginning February 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $12,618,091

P7 **1999 Series Maturing March 1, 2009**

Date of Issue: March 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series P7 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
6.00% for the year beginning March 1, 2006
3.15% for the year beginning March 1, 2007
3.25% for the year beginning March 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $51,766,966

P8 **1999 Series Maturing April 1, 2009**

Date of Issue: April 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series P8 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
6.00% for the year beginning April 1, 2006
3.15% for the year beginning April 1, 2007
3.25 % for the year beginning April 1, 2008
Rates for the remaining years to maturity will be announced at a future time

Outstanding: $40,590,139

P9 **1999 Series Maturing November 1, 2009**

Date of Issue: November 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series P9 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
6.00% for the year beginning November 1, 2006
3.30% for the year beginning November 1, 2007
3.40% for the year beginning November 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $277,654,303

P10 **1999 Series Maturing December 1, 2009**

Date of Issue: December 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series P10 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
6.00% for the year beginning December 1, 2006
3.30% for the year beginning December 1, 2007
3.40% for the year beginning December 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $94,961,491

P11 **2000 Series Maturing January 1, 2010**

Date of Issue: January 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series P11 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
4.85% for the year beginning January 1, 2006
6.00% for the year beginning January 1, 2007
3.15% for the year beginning January 1, 2008
3.20% for the year beginning January 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $30,674,969

P12 **2000 Series Maturing February 1, 2010**

Date of Issue: February 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series P12 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
4.85% for the year beginning February 1, 2006
6.00% for the year beginning February 1, 2007
2.95% for the year beginning February 1, 2008
3.00% for the year beginning February 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $24,706,246

P13 **2000 Series Maturing March 1, 2010**

Date of Issue: March 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series P13 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

4.25% for the year beginning March 1, 2006
5.00% for the year beginning March 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $55,476,515

P14 **2000 Series Maturing April 1, 2010**

Date of Issue: April 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series P14 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
4.25% for the year beginning April 1, 2006
5.00% for the year beginning April 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $71,971,949

P15 **2000 Series Maturing November 1, 2010**

Date of Issue: November 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series P15 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.50% for the year beginning November 1, 2006
5.00% for the year beginning November 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $412,143,799

P16 **2000 Series Maturing December 1, 2010**

Date of Issue: December 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series P16 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
4.00% for the year beginning December 1, 2006
5.50% for the year beginning December 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $88,233,817

P17 **2001 Series Maturing January 1, 2011**

Date of Issue: January 1, 2001

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2001 Series P17 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.00% for the year beginning January 1, 2006
4.00% for the year beginning January 1, 2007
5.50% for the year beginning January 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $98,572,308

P18 **2001 Series Maturing February 1, 2011**

Date of Issue: February 1, 2001

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2001 Series P18 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.00% for the year beginning February 1, 2006
3.50% for the year beginning February 1, 2007
5.00% for the year beginning February 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $189,743,023

P19 **2001 Series Maturing March 1, 2011**

Date of Issue: March 1, 2001

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2001 Series P19 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.00% for the year beginning March 1, 2006
3.50% for the year beginning March 1, 2007
4.00% for the year beginning March 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $23,034,676

P20 **2001 Series Maturing April 1, 2011**

Date of Issue: April 1, 2001

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2001 Series P20 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.50% for the year beginning April 1, 2006
3.25% for the year beginning April 1, 2007
4.00% for the year beginning April 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $23,202,146

P21 **2001 Series Maturing November 1, 2011**

Date of Issue: November 1, 2001

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2001 Series P21 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.40% for the year beginning November 1, 2006
3.30% for the year beginning November 1, 2007
3.40% for the year beginning November 1, 2008
3.50% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $385,559,170

P22 **2001 Series Maturing December 1, 2011**

Date of Issue: December 1, 2001

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2001 Series P22 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.40% for the year beginning December 1, 2006
3.30% for the year beginning December 1, 2007
3.40% for the year beginning December 1, 2008
3.50% for the year beginning December 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $57,680,119

P23 **2002 Series Maturing January 1, 2012**

Date of Issue: January 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series P23 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.50% for the year beginning January 1, 2006
3.20% for the year beginning January 1, 2007
3.15% for the year beginning January 1, 2008
3.20% for the year beginning January 1, 2009
3.25% for the year beginning January 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $15,394,402

P24 **2002 Series Maturing February 1, 2012**

Date of Issue: February 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series P24 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.30% for the year beginning February 1, 2006
2.60% for the year beginning February 1, 2007
2.95% for the year beginning February 1, 2008
3.00% for the year beginning February 1, 2009
3.05% for the year beginning February 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $13,678,698

P25 **2002 Series Maturing March 1, 2012**

Date of Issue: March 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series P25 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
6.00% for the year beginning March 1, 2006
3.15% for the year beginning March 1, 2007
3.25% for the year beginning March 1, 2008
3.35% for the year beginning March 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $73,981,787

P26 **2002 Series Maturing April 1, 2012**

Date of Issue: April 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series P26 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
6.00% for the year beginning April 1, 2006
3.15% for the year beginning April 1, 2007
3.25% for the year beginning April 1, 2008
3.35% for the year beginning April 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $34,523,479

P27 **2002 Series Maturing November 1, 2012**

Date of Issue: November 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series P27 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
6.00% for the year beginning November 1, 2006
3.30% for the year beginning November 1, 2007
3.40% for the year beginning November 1, 2008
3.50% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $780,861,362

P28 **2002 Series Maturing December 1, 2012**

Date of Issue: December 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series P28 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
6.00% for the year beginning December 1, 2006
3.30% for the year beginning December 1, 2007
3.40% for the year beginning December 1, 2008
3.50% for the year beginning December 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $190,656,976

P29 **2003 Series Maturing January 1, 2013**

Date of Issue: January 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P29 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
4.85% for the year beginning January 1, 2006
6.00% for the year beginning January 1, 2007
3.15% for the year beginning January 1, 2008
3.20% for the year beginning January 1, 2009
3.25% for the year beginning January 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $79,772,364

P30 **2003 Series Maturing February 1, 2013**

Date of Issue: February 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P30 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
4.85% for the year beginning February 1, 2006
6.00% for the year beginning February 1, 2007
2.95% for the year beginning February 1, 2008
3.00% for the year beginning February 1, 2009
3.05% for the year beginning February 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $13,333,361

P31 **2003 Series Maturing March 1, 2013**

Date of Issue: March 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P31 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
4.25% for the year beginning March 1, 2006
5.00% for the year beginning March 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $55,480,534

P32 **2003 Series Maturing April 1, 2013**

Date of Issue: April 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P32 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
4.25% for the year beginning April 1, 2006
5.00% for the year beginning April 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $46,659,643

P33 **2003 Series Maturing February 1, 2013**

Date of Issue: February 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P33 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
4.25% for the year beginning February 1, 2006
5.00% for the year beginning February 1, 2007
2.95% for the year beginning February 1, 2008
3.00% for the year beginning February 1, 2009
3.05% for the year beginning February 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $27,802,857

P34 **2003 Series Maturing November 1, 2013**

Date of Issue: November 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P34 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.50% for the year beginning November 1, 2006
5.00% for the year beginning November 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $675,904,976

P35 **2003 Series Maturing December 1, 2013**

Date of Issue: December 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P35 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
4.00% for the year beginning December 1, 2006
5.50% for the year beginning December 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $154,535,545

P36 **2004 Series Maturing January 1, 2014**

Date of Issue: January 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series P36 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.00% for the year beginning January 1, 2006
4.00% for the year beginning January 1, 2007
5.50% for the year beginning January 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $51,058,331

P37 **2004 Series Maturing February 1, 2014**

Date of Issue: February 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series P37 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.00% for the year beginning February 1, 2006
3.50% for the year beginning February 1, 2007
5.00% for the year beginning February 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $36,446,547

P38 **2004 Series Maturing March 1, 2014**

Date of Issue: March 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series P38 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.00% for the year beginning March 1, 2006
3.50% for the year beginning March 1, 2007
4.00% for the year beginning March 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $47,930,426

P39 **2004 Series Maturing April 1, 2014**

Date of Issue: April 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series P39 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.50% for the year beginning April 1, 2006
3.25% for the year beginning April 1, 2007
4.00% for the year beginning April 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $25,434,340

P40 **2004 Series Maturing November 1, 2014**

Date of Issue: November 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series P40 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.40% for the year beginning November 1, 2006
3.30% for the year beginning November 1, 2007
3.40% for the year beginning November 1, 2008
3.50% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $166,250,178

P41 **2004 Series Maturing December 1, 2014**

Date of Issue: December 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series P41 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.40% for the year beginning December 1, 2006
3.30% for the year beginning December 1, 2007
3.40% for the year beginning December 1, 2008
3.50% for the year beginning December 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $43,396,246

P42 **2005 Series Maturing January 1, 2015**

Date of Issue: January 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series P42 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

2.50% for the year beginning January 1, 2006
3.20% for the year beginning January 1, 2007
3.15% for the year beginning January 1, 2008
3.20% for the year beginning January 1, 2009
3.25% for the year beginning January 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $15,145,880

P43 **2005 Series Maturing February 1, 2015**

Date of Issue: February 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series P43 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.30% for the year beginning February 1, 2006
2.60% for the year beginning February 1, 2007
2.95% for the year beginning February 1, 2008
3.00% for the year beginning February 1, 2009
3.05% for the year beginning February 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $7,524,255

P44 **2005 Series Maturing March 1, 2015**

Date of Issue: March 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series P44 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.30% for the year beginning March 1, 2006
2.60% for the year beginning March 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $9,379,730

P45 **2005 Series Maturing April 1, 2015**

Date of Issue: April 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series P45 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.30% for the year beginning April 1, 2006
2.60% for the year beginning April 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $7,854,846

P46 **2005 Series Maturing November 1, 2015**

Date of Issue: November 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series P46 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds of a maturing series.

Simple and Compound Interest:
2.50% for the year beginning November 1, 2006
2.75% for the year beginning November 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $95,019,493

P47 **2005 Series Maturing December 1, 2015**

Date of Issue: December 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series P47 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with proceeds of a maturing series.

Simple and Compound Interest:
3.00% for the year beginning December 1, 2006
3.55% for the year beginning December 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $44,072,158

P48 **2006 Series Maturing January 1, 2016**

Date of Issue: January 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series P48 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.50% for the year beginning January 1, 2006
3.25% for the year beginning January 1, 2007
4.00% for the year beginning January 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $13,527,919

P49 **2006 Series Maturing February 1, 2016**

Date of Issue: February 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series P49 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.50% for the year beginning February 1, 2006
3.25% for the year beginning February 1, 2007
4.00% for the year beginning February 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $13,812,500

P50 **2006 Series Maturing March 1, 2016**

Date of Issue: March 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series P50 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.00% for the year beginning March 1, 2006
3.25% for the year beginning March 1, 2007
4.00% for the year beginning March 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $13,837,365

P51 **2006 Series Maturing April 1, 2016**

Date of Issue: April 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series P51 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.00% for the year beginning April 1, 2006
3.25% for the year beginning April 1, 2007
4.00% for the year beginning April 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $16,219,632

P52 **2006 Series Maturing November 1, 2016**

Date of Issue: November 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series P52 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.15% for the year beginning November 1, 2006
3.25% for the year beginning November 1, 2007
3.35% for the year beginning November 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $93,844,900

P53 **2006 Series Maturing December 1, 2016**

Date of Issue: December 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series P53 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.15% for the year beginning December 1, 2006
3.25% for the year beginning December 1, 2007
3.35% for the year beginning December 1, 2008
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $24,789,321

P54 **2007 Series Maturing January 1, 2017**

Date of Issue: January 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series P54 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.05% for the year beginning January 1, 2007
3.15% for the year beginning January 1, 2008
3.25% for the year beginning January 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $7,000,358

P55 **2007 Series Maturing February 1, 2017**

Date of Issue: February 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series P55 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.95% for the year beginning February 1, 2007
3.00% for the year beginning February 1, 2008
3.05% for the year beginning February 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $5,765,876

P56 **2007 Series Maturing March 1, 2017**

Date of Issue: March 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series P56 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.15% for the year beginning March 1, 2007
3.25% for the year beginning March 1, 2008
3.35% for the year beginning March 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $37,323,105

P57 **2007 Series Maturing April 1, 2017**

Date of Issue: April 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series P57 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.15% for the year beginning April 1, 2007
3.25% for the year beginning April 1, 2008
3.35% for the year beginning April 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $28,926,710

P58 **2007 Series Maturing November 1, 2017**

Date of Issue: November 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series P58 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.30% for the year beginning November 1, 2007
3.40% for the year beginning November 1, 2008
3.50% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $84,716,462

P59 **2007 Series Maturing December 1, 2017**

Date of Issue: December 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series P59 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.30% for the year beginning December 1, 2007
3.40% for the year beginning December 1, 2008
3.50% for the year beginning December 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: $18,933,770

Section 3.3 - Canada Pension Plan Investment Fund

General Characteristics and Outstanding Amount

Date of Maturity:

Non-marketable obligations issued to the Canada Pension Plan Investment Fund are non-negotiable, non-assignable and non-transferable. Term maturity is 20 years, or such lesser period as may, from time to time, be fixed by the Minister of Finance on the recommendation of the Office of the Superintendent of Financial Institutions. Obligations are redeemable in whole or in part before maturity only at the option of the Minister of Finance.

Exchange Provisions:

Subject to the provisions of the Canada Pension Plan Act any series of bonds issued during any consecutive period of not more than 12 months may be consolidated into a single issue of an equal aggregate amount.

Call Provisions: Non-callable

Issue Price: 100.00

Interest Payable: April 1 and October 1

Outstanding as at December 31, 2006	$1,937,596,000
Matured in 2007*	$893,937,000
Outstanding as at December 31, 2007	$1,043,659,000

* Includes short term investments to maintain the operating account balance required by legislation